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## **SIIC ENVIRONMENT HOLDINGS LTD.**

### **上海實業環境控股有限公司\***

*(Incorporated in the Republic of Singapore with limited liability)*

**(Hong Kong stock code: 807)**

**(Singapore stock code: BHK)**

## **OVERSEAS REGULATORY ANNOUNCEMENT COMPLETION OF PROPOSED ACQUISITION**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following announcement which has been published by SIIC Environment Holdings Ltd. (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 20 April 2018.

By order of the Board  
**SIIC Environment Holdings Ltd.**  
**Mr. Zhou Jun**  
*Non-executive Chairman*

Hong Kong, 20 April 2018

*As at the date of this announcement, the non-executive Chairman is Mr. Zhou Jun; the executive Directors are Mr. Feng Jun, Mr. Yang Changmin, Mr. Li Zengfu, Mr. Xu Xiaobing and Mr. Xu Zhan; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.*

*\* For identification purpose only*

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**THE PROPOSED ACQUISITION OF 100% EQUITY INTEREST IN DALIAN ZIGUANG WATER TREATMENT CO., LTD (“DLZG”) AND DALIAN ZIGUANG LINGSHUI WASTE WATER TREATMENT CO., LTD (“DLZG-LS”) BY THE COMPANY THROUGH ITS SUBSIDIARIES (“PROPOSED ACQUISITIONS”) – COMPLETION**

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The Board of Directors (the “**Board**”) of SIIC Environment Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 30 November 2017 and 3 April 2018 (the “**Announcements**”) in relation to the Proposed Acquisitions.

*Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the Announcements.*

**COMPLETION**

The Board is pleased to inform the shareholders of the Company that the proposed acquisition of 100% equity interest in DLZG-LS from Vendor I and Vendor III has been completed as of the date of this announcement. Subsequently, DLZG-LS becomes a subsidiary of the Company and a member of the Group.

**By Order of the Board**

**Feng Jun**  
**Executive Director**

20 April 2018