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CHINA U-TON HOLDINGS LIMITED

中國優通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6168)

FURTHER UPDATE IN RELATION TO THE POSSIBLE ACQUISITION

This announcement is made by China U-Ton Holdings Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 21 December 2017 in relation to, among other things, the Possible Acquisition of 60% equity interest in the Target Company (the “**Announcement**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company would like to inform the shareholders of the Company and potential investors that the Possible Acquisition would not proceed, as the Company has received letters from the Vendors who, among other things, raised challenge as to their signatories on the MOU (the “**Potential Dispute**”).

In response to the Potential Dispute, the Company has gathered evidences against the Vendors’ claims and has been seeking legal advice on the Potential Dispute. The Company reserves all its rights and legal claims under the MOU and is considering to take further legal actions against the Vendors and the parties related to them.

The Company will keep the shareholders of the Company and potential investors informed of any further material developments in connection with the Potential Dispute by way of further announcement(s) as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
China U-Ton Holdings Limited
Jiang Changqing
Chairman and Executive Director

Hong Kong, 20 April 2018

As at the date of this announcement, the executive Directors are Mr. Jiang Changqing, Ms. Guo Aru, Mr. Zhao Feng and Ms. Ji Huifang; the non-executive Director is Mr. Ge Lingyue; the independent non-executive Directors are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.