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**龍源電力集團股份有限公司**

**CHINA LONGYUAN POWER GROUP CORPORATION LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00916)**

## **ANNOUNCEMENT COMPLETION OF ISSUANCE OF GREEN BONDS**

The announcement is made by China Longyuan Power Group Corporation Limited\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the circular and the notice of 2015 annual general meeting of the Company dated 15 April 2016 in relation to, among others, the issuance of non-financial corporate debt financing instruments; and (ii) the announcement of the Company dated 31 May 2016 on the poll results of the 2015 annual general meeting of the Company in relation to the approval of the issuance of non-financial corporate debt financing instruments by the shareholders of the Company.

The Company completed book-building relating to the issuance of 2018 corporate green bonds (Tranche I) (the “**Bonds**”) on 19 April 2018. The Bonds, with a term of seven years and a fixed rate, has been attached with the option to adjust the coupon rate and the investors’ entitlement to sell back at the end of the fifth interest accrual year during its duration. The actual issuance size of the Bonds was RMB3 billion with a nominal value per unit of RMB100 and coupon rate of 4.83%. The interest shall be accrued from 23 April 2018.

Huatai United Securities Co., Ltd., China Merchants Securities Co., Ltd. and Industrial and Commercial Bank of China Limited were the lead underwriters for the public offering of the Bonds. The proceeds raised from the Bonds will be used for replenishing the working capital and construction of wind power projects.

By order of the Board  
**China Longyuan Power Group Corporation Limited\***  
**Li Enyi**  
*Executive Director and President*

Beijing, the PRC, 20 April 2018

*As at the date of this announcement, the non-executive directors of the Company are Mr. Qiao Baoping, Mr. Wang Baole, Mr. Luan Baoxing and Mr. Yang Xiangbin; the executive directors are Mr. Li Enyi and Mr. Huang Qun; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.*

\* *For identification purposes only*