

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



中國中鐵股份有限公司  
**CHINA RAILWAY GROUP LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 390)**

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Winning of Bids for Material Projects” published by China Railway Group Limited on the Shanghai Stock Exchange website on 20 April 2018 for your information.

By Order of the Board  
**China Railway Group Limited**  
**LI Changjin**  
Chairman

20 April 2018

*As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.*

A Shares Stock Name: China Railway    A Shares Stock Code: 601390    Announcement No.:  
H Shares Stock Name: China Railway    H Shares Stock Code: 00390    Lin 2018-018

## **Announcement of China Railway Group Limited on Winning of Bids for Material Projects**

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

The Company has recently won the bids for the following material projects:

### **I. Domestic Material Projects**

Currency: RMB

<b>Serial No.</b>	<b>Company Winning the Bid</b>	<b>Bidding Projects</b>	<b>Bid Amount (RMB 10,000)</b>	<b>Contractual Project Duration</b>
<b>Railway Projects</b>				
1	Consortium of China Railway Electrification Bureau Group Co., Ltd. of CREC and China Railway Wuhan Electrification Bureau Group Co., Ltd. of CREC	EPC contract of Section HSSDSG-2 of the post-station E&M system integration and related construction project of Xiaogan-Shiyan Segment of the new Wuhan-Shiyan Railway	112,662	620 days
2	China Railway No.5 Engineering Group Co., Ltd.	EPC contract of Section CGFJ-4 of the construction project of station buildings, production and living buildings and auxiliary projects of the new Nanchang-Ganzhou Railway Passenger Dedicated Line	57,656	17 months
<b>Highway Projects</b>				
3	China Railway Group Limited	Reconstruction project (Naqu-Yangbajing Segment) of Section Three of Naqu-Lhasa	562,810	36 months

		Segment of No.109 national highway in Tibet		
<b>Municipal Works and Other Projects</b>				
4	China Railway No.2 Engineering Group Co., Ltd.	Civil construction of Section Three of subways, high-speed railways and adjacent tunnels in the terminal areas of Chengdu Tianfu International Airport	225,598	365 calendar days
5	China Railway No.7 Engineering Group Co., Ltd.	Civil construction of Section SG3-12 of Phase 1 of Hangzhou Subway No.3	132,277	1,127 days
6	China Railway No.4 Engineering Group Co., Ltd.	Civil construction project of Section SG6-15 of Phase 2 of Hangzhou Subway No.6	115,946	1,002 calendar days
7	China Railway Major Bridge Engineering Group Co., Ltd.	Project of A3 contractual section of East Ring Road and its road linking project in Zhangzhou	96,740	900 calendar days
8	China Railway No.1 Engineering Group Co., Ltd.	Comprehensive improvement project of Yongshuixi, Hengcha, starting area in Zhaoqing New District, Guangdong Province	75,382	690 calendar days
9	China Railway No.5 Engineering Group Co., Ltd.	Dedicated sub-contract civil construction project of Phase 1 of Municipal Railway Line S1 of Taizhou, Zhejiang Province	62,429	810 calendar days
10	China Railway No.6 Engineering Group Co., Ltd.	Remediation project of Phase 3 of urban village in Zhaozhuang, Xierhe District, Meishan Street in Ruzhou City, Henan Province	58,041	640 calendar days

## II. Overseas Material Project

Serial No.	Company Winning the Bid	Bidding Projects	Bid Amount	Equivalent Amount in RMB (RMB 10,000)	Contractual Project Duration
1	China Railway No.5 Engineering Group Co., Ltd.	Reconstruction and restoration project of municipal roads and flyovers of MATOTO and KAGBELEN in Conakry, Guinea	USD86.34 million	56,114	N/A

The above bids amounted to approximately RMB15,556.55 million in aggregate, representing approximately 2.25% of the operating revenue of the Company in 2017 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of  
China Railway Group Limited  
21 April 2018