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華電福新能源股份有限公司
HUADIAN FUXIN ENERGY CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00816)

ANNOUNCEMENT

ISSUANCE OF THE FIRST TRANCHE OF 2018 ULTRA-SHORT-TERM FINANCING INSTRUMENTS

Reference is made to the overseas regulatory announcement of the Company dated 20 April 2018 in relation to the issuance of the first tranche of 2018 ultra-short-term financing instruments.

The full texts regarding the “Plan and Letter of Undertaking on the Issuance of the First Tranche of 2018 Ultra-Short-Term Financing Instruments by Huadian Fuxin Energy Corporation Limited” and the “Prospectus on the Issuance of the First Tranche of 2018 Ultra-Short-Term Financing Instruments by Huadian Fuxin Energy Corporation Limited” are published by Huadian Fuxin Energy Corporation Limited on the website of China Foreign Exchange Trade System (<http://www.chinamoney.com.cn>) and the website of Shanghai Clearing House (<http://www.shclearing.com>). Please refer to the attached summary of the issuance on the next page.

The announcement is hereby made.

By Order of the Board
Huadian Fuxin Energy Corporation Limited
HUANG Shaoxiong
Chairman of the Board

Beijing, the PRC, 20 April 2018

As at the date of this announcement, the executive Directors are Mr. HUANG Shaoxiong, Mr. WU Jianchun and Mr. LI Lixin; the non-executive Directors are Mr. TAO Yunpeng, Mr. LI Yinan and Mr. MEI Weiyi; and the independent non-executive Directors are Mr. ZHANG Bai, Mr. TAO Zhigang and Mr. WU Yiqiang.

Huadian Fuxin Energy Corporation Limited

ISSUANCE OF THE FIRST TRANCHE OF 2018 ULTRA-SHORT-TERM FINANCING INSTRUMENTS

BASIC INFORMATION OF THE ISSUANCE

1. Name of debt financing instruments: the First Tranche of 2018 ultra-short-term financing instruments of Huadian Fuxin Energy Corporation Limited.
2. Registered amount: there is no provision for specific registered amount.
3. Registered issue amount of this tranche: RMB700,000,000.00.
4. Maturity period of ultra-short-term financing instruments: 90 days.
5. Par value of ultra-short-term financing instruments: RMB100.
6. Rate of issuance: this tranche of ultra-short-term financing instruments is issued at fixed rate and par value, with the issuance rate to be determined by the book building and centralised placing.
7. Method of issue: to be placed by the syndicate formed by lead underwriter through book building and centralised placing and to be issued publicly in the inter-bank bond market.
8. Underwriting: the lead underwriter shall underwrite this tranche of ultra-short-term financing instruments by way of standby commitment.
9. Issue date: 23-24 April 2018.
10. Interest commencement date: 25 April 2018.
11. Payment date: 25 April 2018.
12. Ex-right registration date: 25 April 2018.
13. Listing date: 26 April 2018.

14. Date of interest redemption: 24 July 2018. (If the date of redemption falls on a statutory holiday, such date of redemption shall be extended to the next following business day).
15. Date of principal redemption: 24 July 2018. (If the date of redemption falls on a statutory holiday, such date of redemption shall be extended to the next following business day).
16. Method of interest and principal payment: the principal and interest will be payable in a lump sum on maturity.
17. Price of redemption: at par value.
18. Credit rating: the Company has been assigned AAA credit rating by China Chengxin International Credit Rating Co., Ltd. (中誠信國際評估有限公司).
19. Credit enhancement: no credit enhancement for this tranche of debt financing instruments.
20. Use of proceeds: to repay the interest-bearing debts of the Company and supplement the working capital of the Company.