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联想控股
LEGEND HOLDINGS
BUILDING GREAT COMPANIES

聯想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3396)

Participation of the Company in the H Share Full Circulation Pilot Project

Reference is made to the press release issued by the China Securities Regulatory Commission (“CSRC”) on December 29, 2017 in connection with the launch of the H share full circulation pilot project (the “**Pilot Project**”). A participating company in the Pilot Project would be allowed to convert certain of its domestic shares into H shares, which are eligible to be listed and traded on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is also made to news reports (the “**News Reports**”) regarding to the press conference held by the CSRC on April 20, 2018, during which the spokeswoman of CSRC verbally confirmed that Legend Holdings Corporation (the “**Company**”) had been selected as the first company to participate in the Pilot Project.

In response to the News Reports, the Company is pleased to inform the shareholders and potential investors that the Company has submitted an application to participate in the Pilot Project to the CSRC (the “**Application**”). As of the date of this announcement, the Company has not received the approval from the CSRC in respect of the Application and is still in discussion with the CSRC on the details of the Application. The Company will make further announcement on any progress and further details in relation to the Application in compliance with the requirements under the Securities and Futures Ordinance and the Rules Governing the Listing of Securities on the Stock Exchange.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Legend Holdings Corporation
ZHU Linan
Executive Director and President

Hong Kong, April 20, 2018

As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Chuanzhi, Mr. ZHU Linan and Mr. ZHAO John Huan; the Non-executive Directors are Mr. WU Lebin, Mr. WANG Jin and Mr. LU Zhiqiang; and the Independent Non-executive Directors are Mr. MA Weihua, Mr. ZHANG Xuebing and Ms. HAO Quan.