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中國能源建設股份有限公司

CHINA ENERGY ENGINEERING CORPORATION LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3996)

**ANNOUNCEMENT
ISSUANCE OF CORPORATE BONDS**

China Energy Engineering Corporation Limited (the “**Company**”) has received the “Reply in Relation to the Approval for the Public Issue of Corporate Bonds to Qualified Investors by China Energy Engineering Corporation Limited” (Zheng Jian Xu Ke [2018] No. 266) issued by the China Securities Regulatory Commission on 5 February 2018, pursuant to which the approval has been granted for the Company's application regarding issuance of corporate bonds not exceeding to RMB7.5 billion in China.

The Company issued the first tranche of corporate bonds on 20 April 2018, with issuing size of RMB3 billion and a term of five years. The Company has the option rights for adjustment of coupon rate, redemption, and repurchase from investors at the end of the third year. The face value of the bonds is RMB100 with a coupon rate of 4.65% annually. CITIC Securities Company Limited acted as the lead underwriter of the bonds. The raised proceeds from the bonds after deducting issue expenses will be proposed to complement the working capital.

By order of the Board

CHINA ENERGY ENGINEERING CORPORATION LIMITED*

Wang Jianping

Chairman

Beijing, the PRC

20 April 2018

As at the date of this announcement, the executive directors of the Company are Mr. Wang Jianping, Mr. Ding Yanzhang and Mr. Zhang Xianchong; the non-executive directors are Mr. Ma Chuanjing, Mr. Liu Xueshi and Mr. Si Xinbo; and the independent non-executive directors are Mr. Ding Yuanchen, Mr. Wang Bin, Mr. Zheng Qiyu and Mr. Cheung Yuk Ming.

* *For identification purpose only*