



CEFC Hong Kong Financial Investment Company Limited

香港華信金融投資有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1520)

FORM OF PROXY

For use at the annual general meeting to be held on Monday, 28 May 2018 (or any adjournment thereof)

I/We ^(Note 1) _____
of _____

being the registered holder(s) of ^(Note 2) _____ Ordinary share(s) of HK\$0.01 each in the capital of CEFC Hong Kong Financial Investment Company Limited (“Company”) hereby appoint the chairman of the annual general meeting of the Company (“Meeting”) or

of _____

to act as my/our proxy ^(Note 3) to attend and vote for me/us and on my/our behalf at the Meeting to be held at Suite 2101, 21/F, Convention Plaza Office Tower, 1 Harbour Road, Wanchai, Hong Kong, at 11:00 a.m. on Monday, 28 May 2018, and at any adjournment thereof on the following resolutions.

Please tick (✓) in the appropriate boxes below to indicate how you wish your vote(s) to be cast.

ORDINARY RESOLUTIONS		FOR ^(Note 4)	AGAINST ^(Note 5)
1	To receive the audited consolidated financial statements and the reports of the directors and the auditor of the Company for the year ended 31 December 2017		
2	2.1 Each as a separate resolution, to re-elect the following directors of the Company (“Directors”)		
	2.1.1 Mr. GUO Lin as an executive Director		
	2.1.2 Mr. ZHANG Yu as an executive Director		
	2.1.3 Mr. JIANG Mingsheng as an executive Director		
	2.1.4 Mr. WANG Zhou as an executive Director		
	2.1.5 Mr. JIANG Tianqing as an executive Director		
	2.1.6 Mr. LIU Chun Fai as an executive Director		
	2.1.7 Mr. LU Hongbing as an independent non-executive Director		
	2.1.8 Mr. TANG Shu Pui Simon as an independent non-executive Director		
	2.1.9 Professor WU Fei as an independent non-executive Director		
2.2	To authorise the board of directors of the Company to fix the Directors’ remuneration		
3	To re-appoint BDO limited as the auditor of the Company and to authorise the board of directors of the Company to fix its remuneration.		
4	To grant a general mandate to the directors of the Company to issue new shares up to 20%		
5	To grant a general mandate to the directors of the Company to repurchase the Company’s shares up to 10%		
6	To extend the general mandate to issue new shares by adding the number of shares repurchased		

Date: _____

Signature: ^(Notes 5, 6, 7 and 8) _____

Notes:

- Full name(s) and address(es) are to be inserted in **BLOCK CAPITALS**. The names of all joint registered holders should be stated.
- Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
- A proxy need not be a shareholder of the Company. If you wish to appoint some person other than the chairman of the Meeting as your proxy, please delete the words “the chairman of the annual general meeting of the Company (“Meeting”) or” and insert the name and address of the person appointed as your proxy in the space provided.
- Please indicate with a tick (✓) in the relevant box the way you wish your vote to be cast. If this form of proxy when returned is duly signed but without specific direction on the proposed resolutions, the proxy will vote or abstain at his/her/its discretion in respect of the proposed resolutions. A proxy will also be entitled to vote or abstain at his/her/its discretion on any amendment of a resolution put to the Meeting or any adjournment thereof.
- In the case of joint registered holders of any share(s), this form of proxy may be signed by any joint registered holder, but if more than one joint registered holders are present at the Meeting, whether in person or by proxy, that one of the joint registered holders whose name stands first in the register of members of the Company in respect of the relevant joint registered share alone be entitled to vote in respect thereof to the exclusion of the votes of the other joint registered holders.
- This form of proxy must be signed by a shareholder of the Company, or his/her/its attorney duly authorised in writing, or if the shareholder is a corporation, either under its common seal or under the hand of an officer or attorney so authorised.
- To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority must be deposited at the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 48 hours before the time appointed for holding of the Meeting or any adjournment thereof.
- Any alteration made to this form should be initialed by the person who signs the form.
- Completion and return of this form of proxy will not preclude you from attending and voting in person at the Meeting or any adjournment thereof if you so wish, and in such case, the form of proxy previously submitted shall be deemed to be revoked.

PERSONAL INFORMATION COLLECTION STATEMENT

- “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”).
- Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your appointment of proxy and other instructions.
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar and branch share registrar in Hong Kong, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to the Personal Data Privacy Officer of Tricor Investor Services Limited (the address stated in note 7 above).