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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

ANNOUNCEMENT

VOTING RESULTS OF THE 2018 FIRST EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of Zhaojin Mining Industry Company Limited (the “**Company**”) dated 6 March 2018 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The 2018 first extraordinary general meeting (the “**EGM**”) of the Company was held at the Company’s conference room at No. 299 Jinhui Road, Zhaoyuan City, Shandong Province, the PRC at 9:00 a.m. on Friday, 20 April 2018. The convening of the EGM was in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

VOTING RESULTS OF THE EGM

As at the date of the EGM, the total issued Shares of the Company was 3,220,696,195 Shares. The holders of all such Shares were entitled to attend and vote for or against the resolutions proposed at the EGM. Shareholders of the Company holding an aggregate of 2,501,763,409 Shares with voting rights, representing approximately 77.68% of the total issued Shares of the Company, attended the EGM either in person or by proxy. There were no Shares entitling the holder to attend and vote only against any of the resolutions proposed at the EGM. There were no Shares entitling the holder to attend the EGM and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. A poll was demanded by the chairman of the EGM for voting on the proposed resolutions as set out in the notice of the EGM dated 6 March 2018. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The results of the resolutions passed by way of poll at the EGM were set out as follows:

SPECIAL RESOLUTIONS		No. of Votes (approximate percentage)		
		For	Against	Abstain
To consider and approve the following proposals as special resolutions:				
1.	The proposed issue of corporate bond of not more than RMB2.0 billion in the PRC and to grant authority to the Board to deal with such matters relating to the issue of the corporate bonds (as set out in the Circular).	2,501,761,409 (99.999920%)	2,000 (0.000080%)	0 (0%)
2.	The proposed issue of medium-term notes of not more than RMB5.6 billion in the PRC and to grant authority to the Board to deal with such matters relating to the registration and issue of the medium-term notes (as set out in the Circular).	2,501,761,409 (99.999920%)	2,000 (0.000080%)	0 (0%)
3.	The proposed issue of bonds of not more than US\$0.3 billion outside the PRC and to grant authority to the Board to deal with such matters relating to the issue of the overseas bonds (as set out in the Circular).	2,501,761,409 (99.999920%)	2,000 (0.000080%)	0 (0%)
As more than two-thirds of the votes were cast in favour of the above resolutions, the resolutions were duly passed as special resolutions.				

By order of the Board
Zhaojin Mining Industry Company Limited*
Chairman
Weng Zhanbin

Zhaoyuan, the PRC, 20 April 2018

As at the date of this announcement, the Board comprises Mr. Weng Zhanbin, Mr. Dong Xin and Mr. Wang Ligang as executive Directors; Mr. Xu Xiaoliang, Mr. Liu Yongsheng, Mr. Yao Ziping and Mr. Gao Min as non-executive Directors; and Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu as independent non-executive Directors.

* For identification purpose only