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**CNBM**

**China National Building Material Company Limited\***

**中國建 材 股 份 有 限 公 司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 3323)

**OVERSEAS REGULATORY ANNOUNCEMENT  
ANNOUNCEMENT ON THE COUPON RATE OF THE ISSUANCE  
OF THE THIRD TRANCHE OF 2018 CORPORATE BONDS**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement on the issuance of the third tranche of 2018 corporate bonds by China National Building Material Company Limited (the “**Company**”) dated 18 April 2018. According to relevant laws and regulations of the People’s Republic of China, the Company published the “Announcement on the Coupon Rate of the Issuance of the Third Tranche of 2018 Corporate Bonds by China National Building Material Company Limited” on the website of the Shanghai Stock Exchange.

Please refer to <http://www.sse.com.cn/disclosure/bond/announcement/company/> for details and for reference only.

By order of the Board  
**China National Building Material Company Limited\***  
**Chang Zhangli**  
*Secretary of the Board*

Beijing, the PRC  
20 April 2018

*As at the date of this announcement, the board of directors of the Company comprises Mr. Song Zhiping, Mr. Cao Jianglin, Mr. Peng Shou, Mr. Cui Xingtai and Mr. Chang Zhangli as executive directors, Mr. Guo Chaomin, Mr. Chen Yongxin and Mr. Tao Zheng as non-executive directors and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Qian Fengsheng and Ms. Xia Xue as independent non-executive directors.*

*\* For identification purposes only*