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**北控醫療健康產業集團有限公司**

Beijing Enterprises Medical And Health Industry Group Limited

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2389)**

## **FULFILLMENT OF PROFIT GUARANTEE IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF BEIJING SPIRIT**

Reference is made to the announcements of Beijing Enterprises Medical and Health Industry Group Limited (the “**Company**”) dated 20 August 2015, 4 January 2016 and 26 April 2017 (the “**Announcements**”) in relation to the acquisition of the entire issued share capital of Beijing Spirit. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise specified.

Pursuant to the Beijing Spirit Agreement, Mr. Guo has provided guarantee to the Purchaser that the net profit of the Operating Group for the financial year ended 31 December 2017 (the “**Second Relevant Financial Period**”) shall be no less than RMB7,890,700. In the event that the net profit of the Operating Group for the Second Relevant Financial Period is less than RMB7,890,700, Mr. Guo shall make a Beijing Spirit Compensation Payment to the Purchaser by way of either cash or set off from the Respective Beijing Spirit Consideration Shares to be issued, at the option of Mr. Guo.

The Board is pleased to announce that the net profit of the Operating Group for the Second Relevant Financial Period is more than RMB7,890,700. Mr. Guo has fulfilled his obligation in relation to the profit guarantee and thus 13,158,750 Consideration Shares were allotted and issued to Mr. Guo accordingly on 26 April 2018.

The 13,158,750 Consideration Shares represent approximately 0.22% of the total issued share capital of the Company as at the date of this announcement (after the issue and allotment of the Consideration Shares).

By Order of the Board of  
**Beijing Enterprises Medical and  
Health Industry Group Limited**  
**Zhu Shi Xing**  
*Chairman*

Hong Kong, 26 April 2018

*As at the date of this announcement, the Board comprises ten executive Directors, namely Mr. Zhu Shi Xing, Mr. Liu Xue Heng, Mr. Gu Shan Chao, Mr. Qian Xu, Mr. Hu Yebi, Mr. Siu Kin Wai, Mr. Hu Xiao Yong, Mr. Hu Shiang Chi, Mr. Wang Zheng Chun and Mr. Zhang Jing Ming and five independent non-executive Directors, namely Mr. Robert Winslow Koepf, Mr. Gary Zhou, Mr. Tse Man Kit, Keith, Mr. Wu Yong Xin and Mr. Zhang Yun Zhou.*