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Tomson Group

TOMSON GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 258)

PROPOSED INCREASE IN AUTHORIZED SHARE CAPITAL

The Board proposes to increase the authorized share capital of the Company from HK\$1,000,000,000 divided into 2,000,000,000 Shares to HK\$1,500,000,000 divided into 3,000,000,000 Shares by the creation of an additional 1,000,000,000 Shares.

The Increase in Authorized Share Capital is conditional upon the passing of an ordinary resolution by the Shareholders at the Annual General Meeting.

The existing authorized share capital of Tomson Group Limited (the “**Company**”) is HK\$1,000,000,000 divided into 2,000,000,000 shares of HK\$0.50 each (the “**Shares**”), of which 1,885,584,547 Shares are in issue. In order to provide the Company with greater flexibility in corporate operation, the board of directors of the Company (the “**Board**”) proposes to increase the authorized share capital of the Company to HK\$1,500,000,000 divided into 3,000,000,000 Shares by the creation of an additional 1,000,000,000 Shares in the share capital of the Company (the “**Increase in Authorized Share Capital**”). Such new Shares shall, upon issue and when fully paid, rank pari passu in all respects with the existing issued Shares other than any dividend entitlements declared before the share issue.

The Increase in Authorized Share Capital is subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of passing an ordinary resolution at the annual general meeting of the Company to be held at Monaco Room, Basement 1, Regal Hongkong Hotel, 88 Yee Wo Street, Causeway Bay, Hong Kong on Thursday, 31st May, 2018 at 11:00 a.m. (the “**Annual General Meeting**”).

A circular containing, among other things, details of the Increase in Authorized Share Capital and a notice of the Annual General Meeting is being despatched to the Shareholders on 27th April, 2018.

By Order of the Board of
TOMSON GROUP LIMITED
Lee Yuen Han
Company Secretary

Hong Kong, 27th April, 2018

As at the date of this announcement, the Board comprises four executive directors, Madam Hsu Feng (Chairman and Managing Director), Mr Albert Tong (Vice-Chairman), Mr Tong Chi Kar Charles (Vice-Chairman) and Mr Yeung Kam Hoi, and three independent non-executive directors, Mr Cheung Siu Ping, Oscar, Mr Lee Chan Fai and Mr Sean S J Wang.