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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Overseas Finance (Cayman) VII Limited
(incorporated in the Cayman Islands with limited liability)
(as Issuer)

U.S.\$750,000,000 4.25 per cent. Guaranteed Notes due 2023
(Stock Code: 4475)

U.S.\$750,000,000 4.75 per cent. Guaranteed Notes due 2028
(Stock Code: 4476)

unconditionally and irrevocably guaranteed by



(incorporated in Hong Kong with limited liability)
(Stock Code: 688)

BOC International	Joint Global Coordinators Goldman Sachs (Asia) L.L.C.	HSBC
BOC International Bank of America Merrill Lynch	Joint Bookrunners and Joint Lead Managers Goldman Sachs (Asia) L.L.C. China International Capital Corporation Shanghai Pudong Development Bank Hong Kong Branch	HSBC DBS Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$750,000,000 4.25 per cent. notes due 2023 and U.S. \$750,000,000 4.75 per cent. notes due 2028 (the "Notes") to be issued by China Overseas Finance (Cayman) VII Limited (the "Issuer") guaranteed by China Overseas Land & Investment Limited (the "Company") by way of an issue of debts to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 19 April 2018. The listing of and permission to deal in the Notes is expected to become effective on or about 27 April 2018.

Hong Kong, 26 April 2018

As at the date of this announcement, the board of directors of the Company comprises six directors: Mr. Yan Jianguo (Chairman and Chief Executive Officer) and Mr. Luo Liang are the executive directors; Mr. Chang Ying is the non-executive director; and Mr. Lam Kwong Siu, Madam Fan Hsu Lai Tai, Rita and Mr. Li Man Bun, Brian David are the independent non-executive directors of the Company.

As at the date of this announcement, the directors of the Issuer are Mr. Yan Jianguo and Mr. Guo Guanghui.