

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



# Huishang Bank Corporation Limited\*

## 徽商銀行股份有限公司\*

(A joint stock company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 3698 and 4608 (Preference shares))

### ANNOUNCEMENT

### FINANCIAL INFORMATION SUMMARY FOR

### THE THREE MONTHS ENDED MARCH 31, 2018

This announcement is made by Huishang Bank Corporation Limited (the “**Bank**”) pursuant to the inside information provisions under Part XIVA of Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

In accordance with the relevant laws and regulations in the People's Republic of China (the “**PRC**”), due to the issuance of tier 2 capital bonds by the Bank, the unaudited financial information summary and capital adequacy ratios of the Bank for the three months ended March 31, 2018 (the “**Information**”) have been published on the websites of China Central Depository & Clearing Co., Ltd. (<http://www.chinabond.com.cn>) and China Foreign Exchange Trade System & National Interbank Funding Center (<http://www.chinamoney.com.cn>).

#### (I) FINANCIAL INFORMATION SUMMARY

Set out below is the financial information summary prepared by the Bank in accordance with China Accounting Standards for Business Enterprises:

	<b>As at</b> <b>March 31, 2018</b> <i>RMB million</i> (unaudited)
Total assets	892,998
Total liabilities	832,874
Total owner's equity	60,124
	<b>For the</b> <b>three months ended</b> <b>March 31, 2018</b> <i>RMB million</i> (unaudited)
Net profit	2,296

## (II) CAPITAL ADEQUACY RATIOS

As at the end of March 2018, the Bank's capital adequacy ratio was 11.96% and its core tier 1 capital adequacy ratio was 8.46% and tier 1 capital adequacy ratio was 9.42%, which were in compliance with the relevant PRC regulatory requirements. Core tier 1 capital, net of deductions, was RMB52,905 million, mainly including paid-up capital of RMB11,050 million, capital reserve of RMB6,366 million, surplus reserve and general reserve of RMB14,849 million, retained earnings of RMB21,868 million and regulatory deductions for core tier 1 capital of RMB1,228 million; tier 1 capital, net of deductions, was RMB58,895 million; total capital, net of deductions, was RMB74,770 million. As at the end of March 2018, the Bank's total risk-weighted assets was RMB625,339 million.

As at the end of March 2018, the Bank's balance of subordinated debts was RMB4,000 million and the balance of tier 2 capital bonds was RMB8,000 million.

Shareholders and potential investors of the Bank are reminded that (i) the Information disclosed in this announcement is prepared in accordance with China Accounting Standards for Business Enterprises, which may require adjustment during the course of auditing; and (ii) any discrepancies between the numerical figures and percentages showed in this announcement are due to rounding.

**Shareholders and potential investors of the Bank are reminded that the above information has not been reviewed or audited by the Bank's independent auditors. Differences may arise between such information and the data disclosed in the audited report due to review and audit adjustment. Potential investors and shareholders of the Bank should exercise caution when dealing with the securities of the Bank and should not rely solely on such Information.**

By order of the Board  
**Huishang Bank Corporation Limited\***  
**Wu Xuemin**  
*Executive Director, Acting Chairman*

Hefei, Anhui, China  
April 26, 2018

*As at the date of this announcement, the board of directors of the Bank comprises Wu Xuemin and Ci Yaping as executive directors; Zhang Feifei, Zhu Jiusheng, Qian Li, Lu Hui, Zhao Zongren, Qiao Chuanfu and Gao Yang as non-executive directors; Au Ngai Daniel, Dai Genyou, Wang Shihao, Zhang Shenghuai and Zhu Hongjun as independent non-executive directors.*

\* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*