



CHINA FIRST CAPITAL GROUP LIMITED

中國首控集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1269)

27 April 2018

To the Shareholders

Dear Sir/Madam,

Election of Means of Receipt and Language of Corporate Communications

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the articles of association of China First Capital Group Limited (the “**Company**”), the Company is making available to you the following options for you to elect for receipt of future corporate communications of the Company (the “**Corporate Communications**”) ^{Note}.

- (1) to access all future Corporate Communications by electronic means through the Company’s website at www.cfcg.com.hk (the “**Website Version**”) instead of receiving printed copies, and receive a notification of the publication of the Corporate Communications on the Company’s website; or
- (2) to receive the printed English version of all future Corporate Communications only; or
- (3) to receive the printed Chinese version of all future Corporate Communications only; or
- (4) to receive both the printed English and Chinese versions of all future Corporate Communications.

In support of environmental protection and more efficient communication with you, the Company recommends that you select item (1) above to receive the Website Version of all future Corporate Communications. To make your election, please complete the enclosed reply form (the “**Reply Form**”) and sign and return it by mail or by hand to the Company c/o the Hong Kong branch share registrar and transfer office of the Company (the “**Hong Kong Branch Share Registrar**”), Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. If you post the Reply Form in Hong Kong, you may use the freepost mailing label provided when returning the Reply Form to the Company. If you are mailing the Reply Form from overseas, please affix an appropriate stamp. You may also send email with a scanned copy of the duly completed and signed Reply Form to cfcg1269-ecom@hk.tricorglobal.com.

You are entitled at any time by reasonable notice in writing to the Company c/o the Hong Kong Branch Share Registrar at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong or by email to cfcg1269-ecom@hk.tricorglobal.com to change your choice of means of receipt and/or language of future Corporate Communications. Even if you have chosen (or are deemed to have consented) to receive the Website Version of future Corporate Communications but for any reason have difficulty in receiving or gaining access to the Website Version of the Corporate Communications, the Company or the Hong Kong Branch Share Registrar will, upon your written request, send the Corporate Communications to you in printed form free of charge.

Please note that printed copies of the English and Chinese versions of all future Corporate Communications will be available from the Hong Kong Branch Share Registrar on request. They will also be available on the Company’s website at www.cfcg.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

Should you have any query relating to this letter, please call the dial-up hotline of the Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of the Board of
China First Capital Group Limited
Wilson Sea
Chairman and Executive Director

Encl.

Note: Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to: (a) directors’ reports, annual accounts together with the independent auditor’s reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

Reply Form

To: China First Capital Group Limited (the "Company") (Stock Code: 1269)
c/o Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

I/We would like to receive the future corporate communications of the Company (the "Corporate Communications") in the manner as indicated below:

(Please mark a "✓" in ONLY ONE of the following boxes)

[] to access all future Corporate Communications by electronic means through the Company's website at www.cfcg.com.hk (the "Website Version") instead of receiving printed copies, and receive an email notification to my/our email address below or a notification letter of the publication of the Corporate Communications on the Company's website; OR

[Grid for email address]

(Please fill in your email address)

- [] to receive the printed English version of all future Corporate Communications ONLY; OR
[] to receive the printed Chinese version of all future Corporate Communications ONLY; OR
[] to receive both the printed English and Chinese versions of all future Corporate Communications.

Shareholder's full name: _____ Signature: _____
(Please use BLOCK LETTERS)

Address: _____

Contact telephone number: _____ Date: _____

- Notes:
1. Please complete all your details clearly. Any Reply Form that has not been completed clearly or otherwise incorrectly completed will be void at the discretion of the Company.
2. By selecting to receive the Website Version of the Corporate Communications instead of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications in printed form.
3. If your shares are held in joint names, the Shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
4. The above instruction will apply to all future Corporate Communications to be sent to you until you notify otherwise the Company c/o the Hong Kong branch share registrar and transfer office of the Company (the "Hong Kong Branch Share Registrar"), Tricor Investor Services Limited, by reasonable notice in writing to Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong or by email to cfcg1269-ecom@hk.tricorglobal.com.
5. You are entitled at any time by reasonable notice in writing to the Company c/o the Hong Kong Branch Share Registrar to change your choice of means of receipt and/or language of future Corporate Communications.
6. For the avoidance of doubt, the Company does not accept any special instructions written on this Reply Form.
7. Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company's securities, including but not limited to: (a) directors' reports, annual accounts together with the independent auditor's reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

PERSONAL INFORMATION COLLECTION STATEMENT

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address.

Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

By mail to: Privacy Compliance Officer
Tricor Investor Services Limited
Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong

By email to: cfcg1269-ecom@hk.tricorglobal.com



MAILING LABEL

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.
No postage stamp is necessary if posted in Hong Kong.

Tricor Investor Services Limited
Freeport No. 37
Hong Kong