



CHINA FIRST CAPITAL GROUP LIMITED

中國首控集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

(Stock Code: 1269)

(股份代號: 1269)

27 April 2018

To the Shareholders

Dear Sir/Madam,

Notification of Publication of 2017 Annual Report, Circular dated 27 April 2018, Notice of Annual General Meeting and Form of Proxy (the “Current Corporate Communications”)

China First Capital Group Limited (the “Company”) hereby notifies you that the Current Corporate Communications, in both English and Chinese versions, are available on the Company’s website at www.cfcg.com.hk and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk.

If you would like to (i) receive the Current Corporate Communications in printed form or in a language other than your existing choice, and/or (ii) change your choice of means of receipt and/or language of future corporate communications of the Company (the “Corporate Communications”) ^{Note}, please complete the enclosed change request form (the “Change Request Form”) and sign and return it by mail or by hand to the Company c/o the Hong Kong branch share registrar and transfer office of the Company (the “Hong Kong Branch Share Registrar”), Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. If you post the Change Request Form in Hong Kong, you may use the freepost mailing label provided when returning the Change Request Form to the Company. If you are mailing the Change Request Form from overseas, please affix an appropriate stamp. You may also send email with a scanned copy of the duly completed and signed Change Request Form to cfcg1269-ecom@hk.tricorglobal.com.

You are entitled at any time by reasonable notice in writing to the Company c/o the Hong Kong Branch Share Registrar to change your choice of means of receipt and/or language of future Corporate Communications. Even if you have chosen (or are deemed to have consented) to access all future Corporate Communications by electronic means through the Company’s website at www.cfcg.com.hk (the “Website Version”) but for any reason have difficulty in receiving or gaining access to the Website Version of the Corporate Communications, the Company or the Hong Kong Branch Share Registrar will, upon your written request, send the Corporate Communications to you in printed form free of charge.

Please note that printed copies of the English and Chinese versions of all future Corporate Communications will be available from the Hong Kong Branch Share Registrar on request. They will also be available on the Company’s website at www.cfcg.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

Should you have any query relating to this letter, please call the dial-up hotline of the Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of the Board of
China First Capital Group Limited
Wilson Sea
Chairman and Executive Director

Encl.

Note: Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to: (a) directors’ reports, annual accounts together with the independent auditor’s reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

敬啟者：

二零一七年年報、日期為二零一八年四月二十七日之通函、股東周年大會通告及代表委任表格(「本次公司通訊」)之登載通知

中國首控集團有限公司(「本公司」)謹此通知閣下，本次公司通訊之英文及中文版已在本公司網站www.cfcg.com.hk及香港聯合交易所有限公司(「聯交所」)網站www.hkexnews.hk登載。

如閣下希望(i)收取本次公司通訊之印刷本或有別於閣下現行選擇的語言版本之印刷本，及/或(ii)更改閣下就收取日後本公司通訊(「公司通訊」)^{附註}之收取方式及/或語言版本之選擇，請填妥及簽署隨本函附上之變更申請表格(「變更申請表格」)，並郵寄或親身交回本公司香港股份過戶登記分處(「香港股份過戶登記分處」)卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心22樓，再轉交本公司。如閣下於香港投寄變更申請表格，可使用已提供之郵寄標籤將變更申請表格寄回本公司。如閣下於海外投寄變更申請表格，則請貼上適當郵票。閣下亦可將已適當地填妥並簽署的變更申請表格掃描本電郵至cfcg1269-ecom@hk.tricorglobal.com。

閣下有權隨時透過香港股份過戶登記分處發出合理之書面通知以通知本公司，更改閣下就收取日後公司通訊之收取方式及/或語言版本之選擇。即使閣下已選擇(或被視為已同意)透過本公司網站www.cfcg.com.hk以電子方式存取所有日後公司通訊(「網上版本」)，如因任何理由以致收取或接收公司通訊之網上版本時出現困難，本公司或香港股份過戶登記分處將於收到閣下之書面要求後，免費寄送公司通訊之印刷本。

請注意，香港股份過戶登記分處可應要求提供所有日後公司通訊之英文及中文印刷本，有關公司通訊亦將於本公司網站www.cfcg.com.hk及聯交所網站www.hkexnews.hk登載。

如閣下對本函有任何疑問，請於辦公時間內(星期一至星期五上午9時正至下午5時正，香港公眾假期除外)致電香港股份過戶登記分處電話熱線(852) 2980 1333查詢。

此致
列位股東 台照

代表董事會
中國首控集團有限公司
主席兼執行董事
Wilson Sea
謹啟

二零一八年四月二十七日

附件

附註：公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動之任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

