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Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 26 APRIL 2018

The board of directors (the “**Board**”) of Value Convergence Holdings Limited (the “**Company**”) is pleased to announce that, at the annual general meeting of the Company held on 26 April 2018 (the “**AGM**”), all the resolutions stated in the notice of the AGM dated 3 April 2018 were duly passed by the shareholders of the Company by way of poll. The vote-taking at the AGM was scrutinized by the Company’s share registrar, Tricor Abacus Limited. The poll results taken at the AGM are as follows:-

Resolutions		Number of Votes (%)	
		For	Against
Ordinary Resolutions			
1.	To consider and adopt the audited consolidated financial statements and the directors’ and auditor’s reports of the Company for the year ended 31 December 2017.	208,864,020 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
2.(I)(a)	To re-elect Mr. Fu Yiu Man as an executive director.	208,864,020 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
2.(I)(b)	To re-elect Mr. Zhou, Francis Bingrong as an executive director.	Not Applicable	
2.(I)(c)	To re-elect Mr. Lin Hoi Kwong, Aristo as an executive director.	208,864,020 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			

2.(I)(d)	To re-elect Ms. Shen Li as an executive director.	208,864,020 (100%)	0 (0%)
	The resolution was duly passed as an ordinary resolution.		
2.(I)(e)	To re-elect Mr. Wong Chung Kin, Quentin as an independent non-executive director.	208,864,020 (100%)	0 (0%)
	The resolution was duly passed as an ordinary resolution.		
2.(II)	To authorise the board of directors to fix the remuneration of directors.	208,864,020 (100%)	0 (0%)
	The resolution was duly passed as an ordinary resolution.		
3.	To re-appoint Deloitte Touche Tohmatsu as auditor and authorise the board of directors to fix its remuneration.	208,864,020 (100%)	0 (0%)
	The resolution was duly passed as an ordinary resolution.		
4.	To grant a general mandate to the directors to buy back shares of the Company.	208,864,020 (100%)	0 (0%)
	The resolution was duly passed as an ordinary resolution.		
5.(I)	To grant a general mandate to the directors to issue new shares of the Company.	202,248,020 (96.83%)	6,616,000 (3.17%)
	The resolution was duly passed as an ordinary resolution.		
5.(II)	To extend the general mandate granted to the directors to issue new shares of the Company.	202,248,020 (96.83%)	6,616,000 (3.17%)
	The resolution was duly passed as an ordinary resolution.		

As at the date of the AGM, the total number of shares of the Company (the “**Shares**”) in issue was 894,816,829, which was the total number of Shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). There were no Shares of holders that are required under the Listing Rules to abstain from voting at the AGM.

By order of the Board of
Value Convergence Holdings Limited
Fu Yiu Man
Chairman & Executive Director

Hong Kong, 26 April 2018

As at the date of this announcement, the Board of Directors comprises five Executive Directors, namely, Mr. Fu Yiu Man (Chairman), Mr. Tin Ka Pak, Timmy (Chief Executive Officer), Mr. Lin Hoi Kwong, Aristo, Mr. Xie Jintai and Ms. Shen Li; and three Independent Non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Wong Kam Choi, Kerry_{MH} and Mr. Siu Miu Man, Simon.