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廈門國際港務股份有限公司  
**XIAMEN INTERNATIONAL PORT CO., LTD\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 3378)**

**COMPLETION OF ISSUE OF FIRST TRANCHE CORPORATE BONDS  
IN 2018 IN THE PRC BY XIAMEN INTERNATIONAL PORT CO., LTD**

This announcement is made by Xiamen International Port Co., Ltd (the “**Company**”) pursuant to Rules 13.09(2)(a) and 13.10B of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated 24 March 2016, 15 June 2016 and 25 September 2017 (the “**Announcements**”) and the Company’s circular dated 27 April 2016 in relation to the issue of the Corporate Bonds by the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Board is pleased to announce that on 26 April 2018, the Company has completed the issue of the first tranche of the Corporate Bonds in 2018 with a term of five year from the date of issue with a total principal amount of RMB1,200,000,000 at a fixed interest rate of 4.67% per annum (the “**2018 First Tranche Corporate Bonds**”). Pursuant to the principal terms of the 2018 First Tranche Corporate Bonds, at the end of the third year of the term, the Company is entitled to adjust the interest rate for the remaining term and the holders of the 2018 First Tranche Corporate Bonds may put back all or part of their bonds to the Company at the principal amount. China International Capital Corporation Limited is the lead principal underwriter of the 2018 First Tranche Corporate Bonds, while Orient Citi Securities Limited and Wanlian Securities Co., Ltd. are the joint principal underwriters.

As previously indicated, the Company intends to use the net proceeds from the issue of the 2018 First Tranche Corporate Bonds principally for satisfying working capital needs and adjusting its debt structure (including, without limitation, repayment of bank loans) or other purposes not in violation of the relevant law and regulations.

In accordance with the relevant PRC laws and regulations, further information relating to the issue of the 2018 First Tranche Corporate Bonds has been published on the website of Shenzhen Stock Exchange ([www.szse.cn](http://www.szse.cn)).

By order of the Board  
**Xiamen International Port Co., Ltd**  
**Cai Changzhen**  
*Joint Company Secretary*

Xiamen, PRC, 27 April 2018

*As at the date of this announcement, the executive Directors are Mr. Cai Liquan, Mr. Fang Yao, Mr. Chen Zhaohui and Mr. Ke Dong; the non-executive Directors are Mr. Chen Zhiping, Mr. Fu Chengjing, Mr. Huang Zirong and Ms. Bai Xueqing; and the independent non-executive Directors are Mr. Liu Feng, Mr. Lin Pengjiu, Mr. You Xianghua, Mr. Jin Tao and Mr. Ji Wenyuan.*

*\*For identification purpose only*