

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: **Semiconductor Manufacturing International Corporation**

Stock code: **981**

Date submitted: **26 April 2018**

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Exchange”).

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Share

I.					
<i>Issues of shares (Notes 6 and 7)</i>	<i>No. of shares</i>	<i>Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)</i>	<i>Issue price per share (Notes 1 and 7)</i>	<i>Closing market price per share of the immediately preceding business day (Note 5)</i>	<i>% discount/premium of issue price to market price (Note 7)</i>
Opening balance as at (Note 2) <u>9 April 2018</u>	4,930,416,938				
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 10 April 2018	670	0.00001%	HKD 8.5000	HKD 10.140	16.17% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 11 April 2018	28,000 144,000	0.00057% 0.00292%	HKD 6.4000 HKD 6.4200	HKD 10.260 HKD 10.260	37.62% discount 37.43% discount

(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 12 April 2018	214,802	0.00436%	HKD 8.7200	HKD 10.120	13.83% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 13 April 2018	13,000	0.00026%	HKD 6.4000	HKD 10.040	36.25% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 13 April 2018	12,833 24,792 33,542	0.00026% 0.00050% 0.00068%	HKD 6.4200 HKD 8.3000 HKD 8.5000	HKD 10.040 HKD 10.040 HKD 10.040	36.06% discount 17.33% discount 15.34% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 16 April 2018	60,000 1,512 8,000 100,000	0.00122% 0.00003% 0.00016% 0.00203%	HKD 3.4600 HKD 5.6200 HKD 6.6000 HKD 7.7000	HKD 9.990 HKD 9.990 HKD 9.990 HKD 9.990	65.37% discount 43.74% discount 33.93% discount 22.92% discount

(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 16 April 2018	8,200	0.00017%	HKD 8.5000	HKD 9.990	14.91% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 17 April 2018	99,000 3,000 27,300	0.00201% 0.00006% 0.00055%	HKD 3.4600 HKD 4.5500 HKD 6.6000	HKD 9.790 HKD 9.790 HKD 9.790	64.66% discount 53.52% discount 32.58% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 18 April 2018	2,000 15,000	0.00004% 0.00030%	HKD 2.9000 HKD 3.4600	HKD 9.490 HKD 9.490	69.44% discount 63.54% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 19 April 2018	7,000 8,000	0.00014% 0.00016%	HKD 3.4600 HKD 6.6000	HKD 10.420 HKD 10.420	66.79% discount 36.66% discount

(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 19 April 2018	1,333 1,190	0.00003% 0.00002%	HKD 7.0800 HKD 8.5000	HKD 10.420 HKD 10.420	32.05% discount 18.43% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 20 April 2018	10,800 10,000 3,000 10,000 8,000 15,661	0.00022% 0.00020% 0.00006% 0.00020% 0.00016% 0.00032%	HKD 2.7000 HKD 3.4600 HKD 4.5500 HKD 6.4000 HKD 6.6000 HKD 7.7000	HKD 10.720 HKD 10.720 HKD 10.720 HKD 10.720 HKD 10.720 HKD 10.720	74.81% discount 67.72% discount 57.56% discount 40.30% discount 38.43% discount 28.17% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 20 April 2018	747	0.00002%	HKD 8.5000	HKD 10.720	20.71% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 23 April 2018	10,000	0.00020%	HKD 2.7000	HKD 10.640	74.62% discount

(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 24 April 2018	467	0.00001%	HKD 8.5000	HKD 10.340	17.79% discount
(Note 3) Issue of ordinary shares pursuant to exercise of Restricted Share Units granted under the 2014 Equity Incentive Plan (adopted on 13 June 2013) other than by directors of the Company on 26 April 2018	32,000	0.00065%	HKD 0.0310	HKD 9.970	99.69% discount
Share repurchases	N/A	N/A			
Closing balance as at (Note 8) <u>26 April 2018</u>	4,931,330,787				

Notes to Section I:

1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
4. The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".

6. *In the context of a repurchase of shares:*
 - “issues of shares” should be construed as “repurchases of shares”; and
 - “issued shares as a % of existing issued share capital before relevant share issue” should be construed as “repurchased shares as a % of existing issued share capital before relevant share repurchase”.
7. *In the context of a redemption of shares:*
 - “issues of shares” should be construed as “redemptions of shares”;
 - “issued shares as a % of existing issued share capital before relevant share issue” should be construed as “redeemed shares as a % of existing issued share capital before relevant share redemption”; and
 - “issue price per share” should be construed as “redemption price per share”.
8. *The closing balance date is the date of the last relevant event being disclosed.*

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
N/A	N/A	N/A	N/A	N/A	N/A
	_____				_____
Total	_____				_____

B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) N/A
 2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution N/A %
- $$\frac{\text{(a) x 100}}{\text{issued share capital}}$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated _____ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Gao Yonggang
(Name)

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)