CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

ANNOUNCEMENT

REPORT FOR THE FIRST QUARTER OF 2018 OF
CHINA CITIC BANK CORPORATION LIMITED

This announcement is made by CITIC Limited (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company notes the following announcement of today's date made by:

China CITIC Bank Corporation Limited ("**CITIC Bank**") (www.citicbank.com) in relation to the unaudited consolidated results of CITIC Bank and its subsidiaries for the first quarter ended 31 March 2018. For detailed information, please refer to the announcement published by CITIC Bank on the website of The Stock Exchange of Hong Kong Limited at the following address:

http://www.hkexnews.hk/listedco/listconews/SEHK/2018/0426/LTN201804262181.pdf

CITIC Bank is a principal subsidiary of the Company as at the date of the announcement.

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By Order of the Board
CITIC Limited
Chang Zhenming
Chairman

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Hong Kong, 26 April 2018

As at the date of this announcement, the executive directors of the Company are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Ms Li Qingping and Mr Pu Jian; the non-executive directors of the Company are Mr Liu Yeqiao, Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhuyu, Mr Liu Zhongyuan, Mr Yang Xiaoping and Mr Wu Youguang; and the independent non-executive directors of the Company are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Ms Lee Boo Jin, Mr Paul Chow Man Yiu and Mr Shohei Harada.