

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.*

新疆金風科技股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

Stock Code: 02208

NOTICE OF THE 2018 FIRST H SHAREHOLDERS CLASS MEETING

NOTICE IS HEREBY GIVEN by the Xinjiang Goldwind Science & Technology Co., Ltd (“**the Company**”) that the 2018 first class meeting for holders of H Shares (the “**2018 First H Shareholders Class Meeting**”) of the Company will be convened on at Conference Room, No.8 Boxing Yi Road, Economic & Technological Development District, Beijing, PRC at 1:30 p.m. on Tuesday, 12 June 2018, to consider and, if thought fit, to pass the following resolutions. Unless otherwise indicated, the capitalized terms used in this notice shall have the same meaning as those defined in the circular regarding the 2017 Annual General Meeting and the 2018 First H Shareholders Class Meeting of the Company dated 12 June 2018.

AS SPECIAL RESOLUTIONS:

1. To consider and approve the proposal on the Company’s satisfaction of conditions for public issue of securities through the Rights Issue;
2. To consider and approve the proposal on the Company’s 2018 plan for public issue of securities through the Rights Issue;
 - 2.1 Type and nominal value of Rights Shares;
 - 2.2 Method of Rights Issue;

* For identification purpose only

- 2.3 Basis, proportion and number of Shares to be issued;
 - 2.4 Subscription Price and the basis for price determination;
 - 2.5 Target subscribers;
 - 2.6 Distribution plan for the accumulated undistributed profits of the Company prior to the Rights Issue;
 - 2.7 Issue period;
 - 2.8 Underwriting arrangement;
 - 2.9 Use of Proceeds;
 - 2.10 Effective period of the resolution; and
 - 2.11 Listing of Rights Shares
3. To consider and approve the proposal on the feasibility analysis report with respect to the target projects for investment with the proceeds from the Company's Rights Issue in 2018;
 4. To consider and approve the report on the use of previous proceeds;
 5. To consider and approve the proposal on reminder of the risk of dilution of immediate returns by Rights Issue to existing shareholders, remedial measures and the relevant parties' undertaking; and
 6. To consider and approve the authorizations for the Rights Issue of A Shares and H Shares.

AS ORDINARY RESOLUTION:

1. To consider and approve the Proposal on Shareholders' Return Plan for the Three Years of 2018-2020.

Yours faithfully,

By order of the Board

Xinjiang Goldwind Science & Technology Co., Ltd

Ma Jinru

Company Secretary

26 April 2018

As at the date of this notice, the executive directors of the Company are Mr. Wu Gang, Mr. Wang Haibo, Mr. Cao Zhigang; the non-executive directors of the Company are Mr. Zhao Guoqing, Mr. Feng Wei and Mr. Gao Jianjun; and the independent non-executive directors of the Company are Mr. Yang Xiaosheng, Mr. Luo Zhenbang and Dr. Tin Yau Kelvin Wong.

Notes:

1. Each shareholder entitled to attend and vote at the 2018 First H Shareholders Class Meeting shall have the right to appoint one or more proxies to attend and vote on his/her/its behalf at the 2018 First H Shareholders Class Meeting. A proxy needs not be a shareholder of the Company. A proxy of a shareholder may vote on a poll. The shareholders shall have one vote for each share that they hold.
2. The register of members of the Company will be closed from Saturday, 12 May 2018 to Tuesday, 12 June 2018 (both days inclusive) for the purpose of determining the shareholders entitled to attend 2018 First H Shareholders Class Meeting. During the above mentioned period, no share transfer will be registered. Holders of H Shares whose names appear on the register of members of the Company as at the close of business on Friday, 11 May 2018 are entitled to attending the 2018 First H Shareholders Class Meeting. In order to attend and vote at the 2018 First H Shareholders Class Meeting, all transfer forms accompanied by the relevant share certificates must be lodged with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 11 May 2018.

3. The instruments appointing a proxy must be in writing under the hand of a shareholder or duly authorized in writing by his/her attorney. If the shareholder is a corporation, that instrument must be either under the company seal or under the hand of its director or duly authorised attorney. If that instrument is signed by an attorney of the shareholder, the power of attorney or other authorisation documents authorising that attorney to sign must be notarized.
4. The proxy form together with the power of attorney or other authorisation document (if any) must be deposited at the Company's Office of Secretary of the Board at the address as stated in Note 6 below for holders of the A Shares and at the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at the address as stated in Note 2 above for holders of the H Shares not less than 24 hours before the time respectively appointed for holding the 2018 First H Shareholders Class Meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude shareholders from attending and voting in person at the meetings (i.e. at 1:30 p.m. Hong Kong time on Tuesday, 12 June 2018) or any adjourned meeting should you so wish.
5. Shareholders who intend to attend the 2018 First H Shareholders Class Meeting in person or by proxy should return the reply slip to the Company's Office of Secretary of the Board at the address as stated in Note 6 below on or before 5:00 p.m. on Tuesday, 22 May 2018 by hand, by post or by fax.
6. The contact details of the Company's Office of Secretary of the Board are as follows:

No.8 Boxing Yi Road, Economic & Technological Development District, Beijing, PRC
Telephone No. : +86 10-67511996
Facsimile No. : +86 10-67511985
7. The 2018 First H Shareholders Class Meeting together are expected to last for half a day. Shareholders (in person or by proxy) attending the meeting shall be responsible for their own transportation and accommodation expenses.