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**China Yongda Automobiles Services Holdings Limited**

**(中國永達汽車服務控股有限公司)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03669)**

**THE UNAUDITED SELECTED KEY CONSOLIDATED  
FINANCIAL FIGURES  
FOR THE THREE MONTHS ENDED 31 MARCH 2018  
OF THE COMPANY  
AND  
THE UNAUDITED SELECTED KEY CONSOLIDATED  
FINANCIAL FIGURES FOR THE THREE MONTHS  
ENDED 31 MARCH 2018 OF SHANGHAI YONGDA  
INVESTMENT HOLDINGS GROUP CO., LTD.\*,  
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made by China Yongda Automobiles Services Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong).

**The Unaudited Selected Key Consolidated Financial Figures For The Three Months Ended 31 March 2018 of the Company**

Set out below is a summary of the unaudited selected key consolidated financial figures for the three months ended 31 March 2018 of the Company prepared in accordance with the International Financial Reporting Standards:

	<b>For the three months ended 31 March 2018 (unaudited) (RMB in million)</b>	<b>For the three months ended 31 March 2017 (unaudited) (RMB in million)</b>	<b>Period-on-period growth rate</b>
Passenger vehicles sales volume (units)	37,602	32,233	16.7%
Passenger vehicles sales revenue	10,528	8,952	17.6%
– luxury and ultra-luxury brands	8,689	7,318	18.7%
After-sales services revenue	1,764	1,468	20.2%
Proprietary finance business revenue	123	49	149.9%
Finance and insurance agency services revenue	246	203	21.5%
Consolidated revenue (including finance and insurance agency services revenue)	12,694	10,715	18.5%
Consolidated gross profit margin	11.99%	11.63%	0.36 percentage point
Net profit	412	323	27.8%
Net profit attributable to owners of the Company	392	301	30.4%

The Board of the Company wishes to remind the shareholders and potential investors of the Company that the above unaudited selected key consolidated financial figures for the three months ended 31 March 2018 of the Company are based on the management accounts of the Company which have not been reviewed or audited by the Company’s independent auditor. **Shareholders and potential investors of the Company are cautioned not to unduly rely on such information, and are advised to exercise caution when dealing in the shares of the Company.**

**The Unaudited Selected Key Consolidated Financial Figures For The Three Month Ended 31 March 2018 of Shanghai Yongda Investment Holdings Group Co., Ltd.**

References are made to the announcements of the Company dated 9 March 2017, 11 April 2017, 13 April 2017, 5 June 2017, 8 June 2017, 10 July 2017, 13 July 2017, 14 July 2017, 27 July 2017, 5 February 2018, 9 February 2018, 14 March 2018 and 11 April 2018 in relation to the issuance of the super short-term commercial papers (the “**Super Short-term Commercial Papers**”) by Shanghai Yongda Investment Holdings Group Co., Ltd. (“**Shanghai Yongda Investment**”).

As Shanghai Yongda Investment issued the Super Short-term Commercial Papers in the People's Republic of China (the "PRC"), it is required by the applicable laws and regulations of the PRC to disclose the unaudited consolidated financial information of Shanghai Yongda Investment for the three months ended 31 March 2018 (the "**Unaudited Consolidated Financial Information**").

The Unaudited Consolidated Financial Information is required to be published on the websites of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) and China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) on or before 30 April 2018.

Attention of the shareholders and potential investors of the Company is hereby drawn to the fact that the unaudited selected key consolidated financial figures for the three months ended 31 March 2018 of the Company reflected the figures in the income statement of Shanghai Yongda Investment for the three months ended 31 March 2018, as the figures in the income statement for the three months ended 31 March 2018 of Shanghai Yongda Investment have been consolidated into the unaudited consolidated financial figures for the three months ended 31 March 2018 of the Company. For better understanding of the financial conditions of Shanghai Yongda Investment by the shareholders and potential investors of the Company, set out below are the selected key consolidated financial figures in the balance sheet of the Unaudited Consolidated Financial Information prepared in accordance with the PRC Generally Accepted Accounting Principles:

	<b>As at</b> <b>31 March 2018</b> <i>(Unaudited)</i> <i>(RMB million)</i>	<b>As at</b> <b>31 December 2017</b> <i>(Audited)</i> <i>(RMB million)</i>
Total assets	27,138	27,211
Total liabilities	18,506	18,961
Total equity	8,632	8,250

Attention of the shareholders and potential investors of the Company is hereby drawn to the fact that the Unaudited Consolidated Financial Information of Shanghai Yongda Investment, which were published on the relevant websites of the PRC, and the selected key consolidated financial figures in the balance sheet of the Unaudited Consolidated Financial Information disclosed above, have been prepared in accordance with the PRC Generally Accepted Accounting Principles. Such information may require adjustment during the course of auditing. Furthermore, the Unaudited Consolidated Financial Information may require adjustment under the International Financial Reporting Standards. The Unaudited Consolidated Financial Information published pursuant to relevant PRC laws and regulations are for the reference of investors of the Super Short-term Commercial Papers only. In addition, the information contained in the relevant websites in the PRC and the above selected key consolidated financial figures in the balance sheet of the Unaudited Consolidated Financial Information of Shanghai Yongda Investment are limited solely to the operation of Shanghai Yongda Investment and its subsidiaries, which does not reflect a full picture

of the operation or status of the Company. **Shareholders of the Company and potential investors should exercise caution when dealing with the securities of the Company and should not rely solely on such information.**

By order of the Board  
**China Yongda Automobiles Services Holdings Limited**  
**Cheung Tak On**  
*Chairman*

The PRC, 26 April 2018

*As at the date of this announcement, the Board comprises (i) five executive directors, namely Mr. Cheung Tak On, Mr. Cai Yingjie, Mr. Wang Zhigao, Mr. Xu Yue and Ms. Chen Yi; (ii) one non-executive director, namely Mr. Wang Liquan; and (iii) three independent non-executive directors, namely Mr. Lyu Wei, Mr. Chen Xianglin and Ms. Zhu Anna Dezhen.*

\* *For identification purpose only*