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**BANK OF CHONGQING CO., LTD.\***

**重慶銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1963)**

**(Stock Code of Preference Shares: 4616)**

## **GENERAL MANDATE RELATING TO THE ISSUANCE OF H SHARES**

On April 26, 2018, the board of directors (the “**Board**”) of Bank of Chongqing Co., Ltd. (the “**Bank**”) resolved to submit a special resolution relating to the grant of a general mandate (the “**General Mandate**”) to the Board in respect of the issuance of additional H shares of the Bank (“**H Shares**”) at the 2017 annual general meeting of the Bank (the “**AGM**”) for consideration and approval of shareholders of the Bank (the “**Shareholders**”), pursuant to which the Board may, approve, allot, issue, grant and/or deal with H Shares that do not exceed 20% of the total number of H Shares in issue as at the date of passing the relevant Shareholders’ resolution.

Details of the General Mandate will be set out in the AGM circular, which will be dispatched to the Shareholders on or around May 4, 2018.

The Board believes that the General Mandate will allow financial flexibility for the Bank to raise additional funds for its future business development and expansion.

The Board will only exercise the General Mandate, if granted by the Shareholders, in accordance with the Listing Rules and all applicable laws, rules and regulations, and only if all necessary approvals from the Stock Exchange, the China Securities Regulatory Commission and/or other relevant Hong Kong and/or PRC regulatory authorities are obtained.

As at the date of this announcement, no definitive plan has been formed by the Board as to when the General Mandate (if granted by the Shareholders) shall be exercised.

By order of the Board  
**Bank of Chongqing Co., Ltd.\***  
**WONG Wah Sing**  
*Joint Company Secretary*

Chongqing, the PRC, April 26, 2018

*As at the date of this announcement, the executive directors of the Bank are Ms. LIN Jun, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors are Mr. WONG Hon Hing, Mr. DENG Yong, Ms. LV Wei and Mr. YANG Jun; and the independent non-executive directors are Mr. LI He, Mr. TO Koon Man Henry, Mr. KONG Xiangbin, Mr. WANG Pengguo and Dr. JIN Jingyu.*

\* *Bank of Chongqing Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*