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山東晨鳴紙業集團股份有限公司  
**SHANDONG CHENMING PAPER HOLDINGS LIMITED\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 1812)

**NOTICE OF 2018 SECOND CLASS MEETING  
FOR HOLDERS OF H SHARES**

**NOTICE IS HEREBY GIVEN** that the 2018 second class meeting for holders of overseas listed foreign shares (H shares) of the Company (“**H Shares**”) (the “**Class Meeting**”) of Shandong Chenming Paper Holdings Limited (the “**Company**”) will be held immediately after the conclusion of the 2018 second class meeting for holders of domestic listed shares (A shares and B shares) (or any adjourned meeting thereof) of the Company on Wednesday, 13 June 2018 at the conference room of the research and development centre of the Company, No. 2199 Nongsheng Road East, Shouguang City, Shandong Province, the People's Republic of China (the “**PRC**”) as originally scheduled for the purpose of passing the following resolution:

**SPECIAL RESOLUTION:**

1. The profit appropriation proposal of the Company for the year 2017.

By order of the Board  
**Shandong Chenming Paper Holdings Limited**  
**Chen Hongguo**  
*Chairman*

Shandong, the PRC  
26 April 2018

\* *For identification purpose only*

*Notes:*

1. The register of members of the Company will be temporarily closed from 1 May 2018 to 13 June 2018 (both days inclusive) during which no transfer of H shares of the Company will be registered in order to determine the list of holders of H shares of the Company for attending the 2018 second class meeting for holders of H Shares. The last lodgment for the transfer of the H shares of the Company should be made on 30 April 2018 at Computershare Hong Kong Investor Services Limited by or before 4:30 p.m. The holders of H shares of the Company or their proxies being registered at the close of business on 30 April 2018 are entitled to attend the 2018 second class meeting for holders of H Shares by presenting their identity documents. The address of Computershare Hong Kong Investor Services Limited, the H share registrar of the Company, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
2. Each shareholder having the rights to attend and vote at the 2018 second class meeting for holders of H Shares is entitled to appoint one or more proxies (whether a shareholder or not) to attend and vote on his behalf at the meeting. Should more than one proxy be appointed by one shareholder, such proxy shall only exercise his voting rights on a poll.
3. Shareholders can appoint a proxy by an instrument in writing (i.e. by using the proxy form enclosed). The proxy form shall be signed by the person appointing the proxy or an attorney authorised by such person in writing. If the proxy form is signed by an attorney, the power of attorney or other documents of authorisation shall be notarially certified. In the case of H shares, to be valid, the proxy form and the notarially certified power of attorney or other documents of authorisation must be delivered to the Company's H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 24 hours before the time scheduled for the holding of the general meeting or any adjournment thereof.
4. Shareholders or their proxies shall present proofs of their identities upon attending the 2018 second class meeting for holders of H Shares. Should a proxy be appointed, the proxy shall also present the proxy form.
5. The 2018 second class meeting for holders of H Shares is expected to last for half day. The shareholders and proxies attending the 2018 second class meeting for holders of H Shares shall be responsible for their own travelling and accommodation expenses.
6. The 2018 second class meeting for holders of domestic listed shares (A shares and B shares) of the Company will be held immediately after the 2017 annual general meeting of the Company.
7. The Company's registered address:  
No. 595 Shengcheng Road, Shouguang City, Shandong Province, the PRC  
Postal code: 262705  
Telephone: (86)-536-2158008  
Facsimile: (86)-536-2158977

*As at the date of this notice, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng and Mr. Geng Guanglin, the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong, and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.*