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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

UNAUDITED CONSOLIDATED RESULTS FOR THE THREE MONTHS ENDED 31 MARCH 2018

The board of directors (the “**Board**”) of China Longyuan Power Group Corporation Limited* (the “**Company**”) announces the unaudited consolidated results for the three months ended 31 March 2018 of the Company and its subsidiaries (the “**Group**”).

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

For the three months ended 31 March 2018, revenue of the Group amounted to RMB6,862 million, representing an increase of 12.90% over the corresponding period of last year. In particular, revenue from our wind power business (excluding revenue from concession services) amounted to RMB4,988 million, representing an increase of 30.95% over the corresponding period of last year, whereas revenue from our coal power business amounted to RMB1,768 million, representing a decrease of 16.49% over the corresponding period of last year, and revenue from other business departments amounted to RMB104 million, representing a decrease of 21.80% over the corresponding period of last year. Net profit attributable to equity holders of the Company amounted to RMB1,901 million, representing an increase of 67.05% over the corresponding period of last year. Power generation on consolidated basis amounted to 13,603,763 MWh, representing an increase of 20.61% over the corresponding period of last year. In particular, wind power generation amounted to 10,976,883 MWh, representing an increase of 33.16% over the corresponding period of last year, whereas coal power generation amounted to 2,500,178 MWh, representing a decrease of 13.42% over the corresponding period of last year, and other renewable energy power generation amounted to 126,702 MWh, representing a decrease of 14.25% from the corresponding period of last year.

1 UNAUDITED CONSOLIDATED RESULTS

		For the three months ended 31 March	
		2018	2017
	Note	RMB'000	RMB'000
Revenue	1	<u>6,862,424</u>	<u>6,078,485</u>
Other net income		<u>200,410</u>	<u>115,130</u>
Operating expenses		<u>(3,854,477)</u>	<u>(3,958,134)</u>
Operating profit		<u>3,208,357</u>	<u>2,235,481</u>
Net finance expenses		<u>(786,105)</u>	<u>(759,316)</u>
Share of profits less losses of associates and joint ventures		<u>39,038</u>	<u>95,972</u>
Profit before taxation		<u>2,461,290</u>	<u>1,572,137</u>
Income tax		<u>(341,132)</u>	<u>(255,598)</u>
Profit for the period		<u><u>2,120,158</u></u>	<u><u>1,316,539</u></u>
Attributable to:			
Equity holders of the Company		<u>1,900,625</u>	<u>1,137,847</u>
Non-controlling interests		<u>219,533</u>	<u>178,692</u>

Note:

1. Revenue

The amount of each significant category of revenue recognised for the three months ended 31 March is as follows:

	For the three months ended	
	31 March	
	2018	2017
	<i>RMB'000</i>	<i>RMB'000</i>
Wind power (excluding revenue from concession services)	4,987,626	3,809,338
Coal power	1,768,097	2,116,895
Others	103,826	133,089
Revenue from concession services	2,875	19,162
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Total revenue	<u>6,862,424</u>	<u>6,078,485</u>

2 BUSINESS

Installed Capacity

Details of the consolidated installed capacity of the Group as at 31 March 2018 are as follows:

Business segments and regional distribution	As at 31 March 2018 (MW)	As at 31 March 2017 (MW)	Percentage of change
Wind power business	18,395.34	17,368.84	5.91%
Including: Heilongjiang	1,234.7	1,234.7	0.00%
Jilin	547.4	547.4	0.00%
Liaoning	1,003.2	1,003.2	0.00%
Inner Mongolia	2,635.8	2,635.8	0.00%
Jiangsu (onshore)	1,248.5	1,248.5	0.00%
Jiangsu (offshore)	980.3	480.3	104.10%
Zhejiang	227.9	227.9	0.00%
Fujian	717.1	665.1	7.82%
Hainan	99.0	99.0	0.00%
Gansu	1,289.8	1,289.8	0.00%
Xinjiang	1,541.3	1,541.3	0.00%
Hebei	1,170.1	1,170.1	0.00%
Yunnan	769.5	769.5	0.00%
Anhui	733.1	733.1	0.00%
Shandong	393.4	393.4	0.00%
Tianjin	194.0	132.0	46.97%
Shanxi	829.5	829.5	0.00%
Ningxia	724.7	724.7	0.00%
Guizhou	641.5	641.5	0.00%
Shaanxi	439.2	439.2	0.00%
Tibet	7.5	7.5	0.00%

Business segments and regional distribution	As at 31 March 2018 (MW)	As at 31 March 2017 (MW)	Percentage of change
Chongqing	209.5	149.5	40.13%
Shanghai	47.5	47.5	0.00%
Guangdong	75.74	75.74	0.00%
Hunan	48.0	48.0	0.00%
Guangxi	95.5	95.5	0.00%
Jiangxi	100.0	40.0	150.00%
Hubei	48.0	–	–
Canada	99.1	99.1	0.00%
South Africa	244.5	–	–
Coal power business	1,875.0	1,875.0	0.00%
Other renewable power business	249.8	249.8	0.00%
Total	20,520.14	19,493.64	5.27%

Power Generation

Details of the consolidated power generation of the Group for the three months ended 31 March 2018 are as follows:

Business segments and regional distribution	For the three months ended 31 March 2018 (MWh)	For the three months ended 31 March 2017 (MWh)	Percentage of change
Wind power business	10,976,883	8,243,374	33.16%
Including: Heilongjiang	786,903	437,316	79.94%
Jilin	219,584	167,655	30.97%
Liaoning	575,350	419,354	37.20%
Inner Mongolia	1,430,572	1,093,213	30.86%
Jiangsu (onshore)	774,119	640,906	20.79%
Jiangsu (offshore)	521,775	270,235	93.08%
Zhejiang	100,634	98,286	2.39%
Fujian	627,092	533,378	17.57%
Hainan	40,934	41,009	-0.18%
Gansu	664,705	462,883	43.60%
Xinjiang	737,833	533,746	38.24%
Hebei	837,423	715,174	17.09%
Yunnan	709,485	663,554	6.92%
Anhui	467,396	404,308	15.60%
Shandong	255,073	171,911	48.38%
Tianjin	98,061	58,566	67.44%
Shanxi	597,501	291,503	104.97%
Ningxia	408,208	297,922	37.02%
Guizhou	360,629	422,809	-14.71%
Shaanxi	184,248	137,901	33.61%
Tibet	5,148	5,129	0.37%

Business segments and regional distribution	For the three months ended 31 March 2018 (MWh)	For the three months ended 31 March 2017 (MWh)	Percentage of change
Chongqing	47,040	79,569	-40.88%
Shanghai	37,435	40,546	-7.67%
Guangdong	42,524	32,213	32.01%
Hunan	27,952	42,885	-34.82%
Guangxi	79,860	87,023	-8.23%
Jiangxi	21,304	7,092	200.39%
Hubei	25,671	–	–
Canada	93,600	87,288	7.23%
South Africa	198,826	–	–
Coal power business	2,500,178	2,887,837	-13.42%
Other renewable power business	126,702	147,753	-14.25%
Total	<u>13,603,763</u>	<u>11,278,963</u>	<u>20.61%</u>

Note: Certain figures included in the above table have been subject to rounding adjustments, or have been rounded to two decimal places. Any discrepancies between the total shown and the sum of the amounts listed are due to rounding.

By Order of the Board
China Longyuan Power Group Corporation Limited*
Qiao Baoping
Chairman of the Board

Beijing, the PRC, 26 April 2018

As at the date of this announcement, the non-executive directors of the Company are Mr. Qiao Baoping, Mr. Wang Baole, Mr. Luan Baoxing and Mr. Yang Xiangbin; the executive directors are Mr. Li Enyi and Mr. Huang Qun; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.

* *For identification purpose only*