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## **HSIN CHONG GROUP HOLDINGS LIMITED**

**新昌集團控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00404)**

**US\$300 MILLION 8.75% SENIOR NOTES DUE 2018**

**(Stock Code: 5513)**

**US\$150 MILLION 8.50% SENIOR NOTES DUE 2019**

**(Stock Code: 5607)**

### **DELAY IN DISPATCH OF 2017 ANNUAL REPORT**

The announcement is made by Hsin Chong Group Holdings Limited (the “**Company**”) pursuant to Rule 13.46(2)(a) of the Rules Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”), the Company is required to send a copy of its annual report for the year ended 31 December 2017 (“**2017 Annual Report**”) to its shareholders not more than four months after the end of the financial year i.e. 30 April 2018. The Board expects that the Company will need additional time to finalise its 2017 Annual Report after the publication of the announcement of the annual results for the year ended 31 December 2017, which is announced on 23 March 2018. Accordingly, the dispatch of the 2017 Annual Report will be delayed beyond 30 April 2018, and will therefore constitute a non-compliance of Rule 13.46(2)(a) of the Listing Rules. The Company will endeavour to dispatch the 2017 Annual Report to the shareholders of the Company as soon as possible. Meanwhile, the Company expects that the despatch of the 2017 Annual Report will be postponed to a date on or before 16 May 2018.

## **CONTINUED SUSPENSION OF TRADING IN THE SHARES AND DEBT SECURITIES**

Trading in the ordinary shares and debt securities of the Company has been suspended since 3 April 2017 and will continue to be suspended until further notice. Conditions of the resumption of trading have been set out in the Company's announcement dated 12 June 2017.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.**

By Order of the Board of  
**Hsin Chong Group Holdings Limited**  
**LIN Zhuo Yan**  
*Non-executive Chairman and Non-executive Director*

Hong Kong, 2 May 2018

*As at the date of this announcement, the Board comprises Mr. LIN Zhuo Yan as the Non-executive Chairman and Non-executive Director; Ir Dr Joseph CHOI Kin Hung (Chief Executive Officer), Mr. Wilfred WU Shek Chun (Chief Risk Officer) and Mr. Eric TODD as Executive Directors; Mr. YAN Jie, Mr. CHEN Lei, Mr. CHUI Kwong Kau and Mr. LUI Chun Pong as Non-executive Directors; and Mr. CHENG Sui Sang, Mr. George YUEN Kam Ho and Mr. LAI Chik Fan as Independent Non-executive Directors.*