

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/04/2018		
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of leaver	Maga Eu			
-		po Holdings Limited		
Date Submitted	04/05/20)18		
I. Movements in Authorised S	Share Ca	pital		
Ordinary Shares				
(1) Stock code : <u>1360</u>	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	5,000,000,000	HK\$0.002	HK\$10,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the mont	n .	5,000,000,000	HK\$0.002	HK\$10,000,000.00
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the mont	n .	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	\
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the en	ad of the month	/State	

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II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,445,500,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,445,500,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM	1				thereto	thereto as at close of
approval date -	I	Movement dur	ing the month		_	the month
(dd/mm/yyyy) and						010 11101101
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
(1.5.5 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)		-				-
(14010-1)						
3. N/A						
0.1471						
(/ /)						
Ordinary shares						
(Note 1)			-			
(11010-1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
(1.1010 1)			Total A. (Ordi	narv shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ing the month	from oversies of		(C.1.0. C.0.00)	. 47.1	
options (State currence		iioiii exercise oi	<u>Nil</u>			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed)				·		
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)				· ·		
Stock code (if listed) Class of shares						
inguishin (Nata 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) Nil		
		.0.0 D	(Preferen	ice shares) N/A		- -
			(C	Other class) N/A		_

Convertibles (i.e. Convert	ible ir	nto Shares of	the Issuer wh	ich a	are to be List	ed)		
Class and description		Currency of amount outstanding	Amount at close of preceding month		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Second Convertible B	ond							
maturing on 7 April 2020	1							
(Principal amount:								
HK\$8,004,000)		HKD	HK\$8,004,0	00	Nil	HK\$8,004,000	Nil	8,700,000
Stock code (if listed)		N/A						
Class of shares issuable (Note 1)		Ordinary S	horos					
issuable (Note 1)	Con	Ordinary S oversion price						
		conversion sh						
Subscription price		djustment)	iaro (odojoot					
AGM approval date		· · · · ·						
(if applicable)								
(dd/mm/yyyy))		(09/12/20)16)					
2. N/A								
Ctools and a (if linted)							-	
Stock code (if listed) Class of shares	-							
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /						
3. N/A								
Stock code (if listed)								
Class of shares	-							
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)		(1					
4. N/A		(/ /						
4. IN/A								
Stock code (if listed)								-
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)		(,					
(dd/mm/yyyy)		(/ /		Tot	al C. (Ordina	ary shares) Nil		
				100		ice shares) N/A		_
						ther class) N/A		<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
•			
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A N/A	
	(Other class)	IN/A	

	her Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
			•	Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	—— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(uu/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment —— date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(асліппуууу)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
	-	issuable (Note 1)	(/	/)		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	`	,	•			
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
		Class of shares repurchased (Note 1)						
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
							N/A	N/A
		Class of shares redeemed (Note 1)						
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		(44,1111,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1					N/A	N/A
		Class of shares issuable (Note 1)						
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

	Type of Issue					i	shar issuer durir mo purs	of new res of issued ng the onth suant reto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares							
		issuable (Note 1)							
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	/)			
		(dd/fiiifi/yyyy)						N/A	N/A
		Class of shares	_						
		issuable (Note 1)							
10.	Other At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	/)	1	N/A	N/A
								N/A	IN/A
						hares	s) <u>Nil</u> s) N/A		_
		(1.10)					s) <u>N/A</u>		- -
To	otal increase / (decrease) in ordinary shares de	uring the month (i.e. Total	of .	A t	o E):	(1)	Nil	
							(2)	N/A	
Тс	otal increase / (decrease) in preference shares	s during the month (i.e. To	tal	of.	A to	E):		N/A	
To	otal increase / (decrease) in other classes of s	hares during the month (i.	e. ⁻	Tot	al o	of A to	E):	N/A	
	These figures should be the same as the relevent apital").)	ant figures under II above	("N	ЛΟ	ver	nents	in Issi	ued Sha	are

Remarks (if any):
N/A
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.