

Rights Issue – Withdrawal Form 供股 – 撤回申請表格

Use this form if you subscribed for Rights Shares and/or applied for excess Rights Shares under the Rights Issue on or prior to the date of the Supplementary Prospectus and you would like to withdraw your subscription for Rights Shares and/or application for excess Rights Shares, in whole or in part. 閣下已於補充章程日期或之前根據供股認購供股股份及/或申請額外供股股份，而欲撤回全部或部分供股股份之認購及/或額外供股股份之申請，請用本表格。



CENTURY GINWA RETAIL HOLDINGS LIMITED 世紀金花商業控股有限公司

(Incorporated in Bermuda with limited liability) (於百慕達註冊成立之有限公司)

(Stock Code: 162) (股份代號: 162)

RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE 按於記錄日期每持有一(1)股股份可獲發一(1)股供股股份之基準進行供股

Withdrawal Form 撤回申請表格

閣下務須細閱本表格所載之條件及指示。本表格各適用部分必須清楚填妥。

Hong Kong Branch Share Registrar and Transfer office: Tricor Abacus Limited Level 22 Hopewell Centre 183 Queen's Road East Hong Kong

香港股份過戶登記處: 卓佳雅柏勤有限公司 香港 皇后大道東183號 合和中心 22樓

Registered Office: 註冊辦事處: Clarendon House, 2 Church Street, Hamilton HM11, Bermuda

Principal place of business in Hong Kong: 香港主要營業地點: Unit 301, 3/F, OfficePlus@Wan Chai 303 Hennessy Road, Wanchai, Hong Kong 灣仔 軒尼詩道303號 協成行灣仔中心 3樓301室

Please read carefully the prospectus and supplementary prospectus of Century Ginwa Retail Holdings Limited (the "Company") dated 23 April 2018 and 8 May 2018, respectively (the "Prospectus" and "Supplementary Prospectus"). Terms defined in the Prospectus and the Supplementary Prospectus have the same meaning when used in this form unless defined herein or the context otherwise requires.

You must sign this Withdrawal Form in writing (and not by way of personal chop), otherwise the withdrawal is liable to be rejected. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Stock Exchange") and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

A copy of each of the Supplementary Prospectus Documents, together with the documents specified in the paragraph headed "15. Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of the Supplementary Prospectus Documents or any other documents referred to above.

In order to be valid, this Withdrawal Form must be completed, signed and deposited with the branch share registrar of the Company in Hong Kong, Tricor Abacus Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, no later than 4:00 p.m. on Tuesday, 15 May 2018.

請仔細閱讀世紀金花商業控股有限公司(「本公司」)日期分別為二零一八年四月二十三日及二零一八年五月八日之章程(「章程」)及補充章程(「補充章程」)。除本表格另有界定及除文義另有所指外，本表格所用之詞彙與章程及補充章程所界定者具相同涵義。

閣下必須親筆簽署本撤回申請表格，不得以個人印章代替，否則撤回申請可予拒絕受理。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港結算所對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不擔保本文件全部或任何部分內容與產生或引致任何損失或向何人承擔任何責任。

各份補充章程文件，連同章程附錄二「15. 送呈香港公司註冊處處長之文件」一段所述文件，已根據香港法律第32章公司(清盤及雜項條文)條例第342C條向香港公司註冊處處長登記。香港公司註冊處處長、香港聯合交易所有限公司及香港證券及期貨事務監察委員會對任何補充章程文件或上述任何其他文件之內容概不負責。

本撤回申請表格必須於二零一八年五月十五日(星期二)下午四時正之前填妥，簽署並交回本公司之股份過戶登記處卓佳雅柏勤有限公司(地址為香港皇后大道東183號合和中心22樓)，方為有效。

Warning: It is important that you read the terms and conditions and withdrawal procedures contained in the Supplementary Prospectus. All shaded boxes below in this Withdrawal Form must be completed, otherwise the withdrawal is liable to be rejected. You must sign this Withdrawal Form in writing (and not by way of personal chop), otherwise the withdrawal is liable to be rejected.

To: Century Ginwa Retail Holdings Limited (the "Company") 致: 世紀金花商業控股有限公司(「貴公司」)

I/We authorise the Company to withdraw my/our subscription and/or application for Rights Shares and/or excess Rights Shares, in each case in full or to the extent specified below, and to reallocate such Rights Shares that I/we am/are hereby withdrawing to the Qualifying Shareholders who apply for excess Rights Shares or, if not fully subscribed for, to reallocate them, or any remaining balance thereof, as those Underwritten Rights Shares to be taken up or propped to be taken up by the Underwriter under the Underwriting Agreement; acknowledge that such number(s) of Rights Shares or excess Rights Shares (as the case may be) specified below will not be issued to the name stated below; acknowledge that, upon completion of this Withdrawal Form by me/us and acceptance by the Company; my/our subscription for Rights Shares and/or application for excess Rights Shares previously submitted by me/us shall be deemed to have been withdrawn, in each case to the extent specified below and to that extent shall be of no further effect and the Company shall be deemed to have been released from all liabilities in relation to my/our subscription for Rights Shares and/or application for excess Rights Shares previously submitted by me/us, to the extent that such application is hereby requested to be withdrawn; and the Company shall return my/our original cheque accompanied with my/our subscription for the Rights Shares and/or application for the excess Rights Shares previously submitted by me/us or shall send me/us refund cheques representing the subscription money for the Rights Shares and/or application money for the excess Rights Shares for such subscription and/or application being withdrawn by me/us hereunder to my/our registered address maintained with the Company by ordinary mail at my/our own risk; represent and warrant that I/we have subscribed for, and am/are, but for my/our withdrawal, entitled to receive, the number of Rights Shares in respect of which I/we am/are making this withdrawal and/or that I/we have applied for, and, but for my/our withdrawal, may be allocated, the number of excess Rights Shares in respect of which I/we am/are making this withdrawal; confirm that I/we have received or there has otherwise been made available to me/us a copy of the Prospectus and the Supplementary Prospectus and I/we have only relied on the information and representations contained in the Prospectus and the Supplementary Prospectus in making this withdrawal; and not on any other information or representation concerning the Company and agree that none of the Company nor any of its directors, officers, employees, partners, agents or advisers will have any liability for any such other information or representations; warrant the truth and accuracy of the information contained in this Withdrawal Form; agree to disclose to the Company and/or the Registrar and their respective advisers and agents any personal data and information about me/us which they require or the persons) for whose benefit I/we make this withdrawal; agree that this Withdrawal Form and the withdrawal contained in it will be governed by and construed in accordance with the laws of Hong Kong; understand that these declarations and representations will be relied upon by the Company in deciding whether or not to accept this withdrawal; agree and warrant that, if the laws of any place outside Hong Kong are applicable to this withdrawal, I/we have complied with all such laws and none of the Company or the Underwriter nor any of their respective directors, employees, agents, officers, or advisers will infringe any laws outside Hong Kong as a result of this withdrawal, or any actions arising from my/our rights and obligations under the terms and conditions contained in the Prospectus and the Supplementary Prospectus; and acknowledge that I/we have read and understand clearly that by signing this Withdrawal Form, I/we will be prevented from suing or claiming against the Company, the Underwriter or any of their respective directors, officers, employees, agents or advisers, or any other person or party involved in the Rights Issue for any loss that I/we may suffer in my/our subscription and/or application for the Rights Shares and/or excess Rights Shares.

閣下必須親筆簽署本撤回申請表格，不得以個人印章代替，否則撤回申請可予拒絕受理。閣下可僅就權利股股份認購及/或申請額外供股股份作出之認購及/或申請額外供股股份作出之申請(如有關填妥之暫定配額通知書及額外申請表格之日期亦須為補充章程日期前)。

閣下僅可撤回補充章程日期或之前就供股股份作出之認購及/或就額外供股股份作出之申請(如有關填妥之暫定配額通知書及額外申請表格之日期亦須為補充章程日期前)。

Table with 2 columns: Application details and Notes. Includes fields for (i) my/our subscription for the number of Rights Shares provisionally allotted to me/us, (ii) my/our application for the number of excess Rights Shares as stated in the excess application form, (iii) my/our subscription for excess Rights Shares provisionally allotted to me/us, and (iv) my/our application for excess Rights Shares previously applied for by me/us.

Notes: 1. Please tick the appropriate box(es) 請在適用空格內加上「/」號。 2. Please fill in the number of Rights Shares which you would like to withdraw from your previous subscription. 請填寫 閣下欲從 閣下先前之認購中撤回之供股股份數目。 3. Please fill in the number of excess Rights Shares which you would like to withdraw from your previous application. 請填寫 閣下欲從 閣下先前之申請中撤回之額外供股股份數目。

Signed by applicant(s) 由申請人簽署

Date: 日期

Form with 2 columns: Personal information and Contact information. Fields include Name (English/Chinese), Family name or Company name, Forename(s), Registered Address (English), and Contact telephone number.

FOR A BODY CORPORATE, THIS FORM MUST BE STAMPED WITH THE COMPANY CHOP (BEARING THE COMPANY NAME) AND SIGNED ON BEHALF OF THE COMPANY BY A DULY AUTHORISED OFFICER, WHO MUST STATE HIS/HER REPRESENTATIVE CAPACITY. 就法人團體而言，本表格須加蓋公司印章(載有公司名稱)，經由獲妥為授權的人員代表公司簽署，並須說明其代表身份。