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YIDA 亿达
YIDA CHINA HOLDINGS LIMITED
億達中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3639)

**VERY SUBSTANTIAL ACQUISITION
COMPLETION OF FIRST ACQUISITION**

Reference is made to the circular (the “**Circular**”) of Yida China Holdings Limited (the “**Company**”) dated 8 December 2017 and the Company’s announcement dated 29 March 2018 (the “**Prior Announcement**”). Capitalised terms used but not otherwise defined herein shall have the same meanings as that defined in the Circular and the Prior Announcement, unless the context requires otherwise.

The Board is pleased to announce that the First Acquisition Completion took place on 14 May 2018 in accordance with the terms and conditions of the First Acquisition Agreement. Upon First Acquisition Completion, the Target Company becomes an indirect wholly-owned subsidiary of the Company.

By order of the Board
Yida China Holdings Limited
Zhang Zhichao
Chairman

Hong Kong, 14 May 2018

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Zhichao, Mr. Jiang Xiuwen, Mr. Chen Donghui, Ms. Ma Lan and Mr. Yu Shiping, the non-executive directors of the Company are Mr. Zhao Xiaodong, Mr. Chen Chao and Mr. Wang Gang and the independent non-executive directors of the Company are Mr. Yip Wai Ming, Mr. Guo Shaomu, Mr. Wang Yinping and Mr. Han Gensheng.