

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(於開曼群島註冊成立的有限公司)

(股份代號：1638)

海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

茲提述二零二二年到期8.5%優先票據(「二零二二年票據」)及二零二四年到期9.375%優先票據(「二零二四年票據」)。

茲提述佳兆業集團控股有限公司(「本公司」)日期為二零一七年六月二十三日、二零一七年八月四日、二零一七年九月二十日及二零一七年十一月二日的公告，內容有關(其中包括)發行二零二二年到期8.5%優先票據(「二零二二年票據」)及二零二四年到期9.375%優先票據(「二零二四年票據」)。二零二二年票據及二零二四年票據於新加坡證券交易所有限公司(「新交所」)上市。

於二零一八年五月十五日及二零一八年五月十八日，本公司根據二零二二年票據及二零二四年票據的條款及條件於市場購回二零二二年票據及二零二四年票據。

請參閱本公司於新交所網站刊發的隨附公告。

承董事會命
佳兆業集團控股有限公司
主席兼執行董事
郭英成

香港，二零一八年五月十八日

於本公告日期，執行董事為郭英成先生、孫越南先生、張建軍先生、鄭毅先生及麥帆先生；非執行董事為陳少環女士；獨立非執行董事為張儀昭先生、饒永先生及劉雪生先生。

* 僅供識別



KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

**PARTIAL REDEMPTION OF AND CANCELLATION OF
8.5% SENIOR NOTES DUE 2022 AND
9.375% SENIOR NOTES DUE 2024**

Reference is made to Kaisa Group Holdings Ltd.'s (the “**Company**”) 8.5% senior notes due 2022 (the “**2022 Notes**”) and 9.375% senior notes due 2024 (the “**2024 Notes**” and together with the 2022 Notes, the “**Notes**”).

On 15 May 2018 and 18 May 2018, the Company made an on-market repurchase of the Notes in accordance with the terms and conditions of the Notes. The principal amount of the 2022 Notes repurchased was US\$85,000,000, representing 6.77% of the total outstanding principal amount of the 2022 Notes. The principal amount of the 2024 Notes repurchased was US\$25,000,000, representing 0.80% of the total outstanding principal amount of the 2024 Notes. The repurchased Notes will be cancelled accordingly.

After cancellation of the repurchased Notes, the principal amount of the 2022 Notes and the 2024 Notes that will remain outstanding will be US\$1,170,000,000 and US\$3,094,000,000 respectively.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

18 May 2018

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zhang Jianjun, Mr. Zheng Yi and Mr. Mai Fan; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao, Mr. Rao Yong and Mr. Liu Xuesheng.

* *For identification purposes only*