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**BLOCKCHAIN GP**  
區塊鏈集團有限公司

**BLOCKCHAIN GROUP COMPANY LIMITED**  
**區塊鏈集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 364)**

**UPDATE ON THE WINDING UP PETITION**

This announcement is made by Blockchain Group Company Limited (the “**Company**”) on a voluntary basis. Reference is made to the announcements of the Company dated 10 May 2018, 16 May 2018 and 18 May 2018 in relation to the winding up petition received by the Company on 10 May 2018. Capitalised terms used in this announcement shall have the same meanings as defined in the Company’s announcement dated 10 May 2018.

The Company would like to update the Shareholders as follows:

1. The Company received the direction from the High Court on 29 May 2018. According to the direction, the High Court will continue to list the Petition for hearing (which has been scheduled on 11 July 2018) to see if supporting creditor wishes to be substituted. The Company will seek legal advice on the matter.
2. The Company is in the process of negotiating with the Petitioner to make a joint application to the court for the validation order. The Company will endeavor to complete the negotiation with the Petitioner as soon as practicable.

The Company will also keep its shareholders and investors informed of any significant development of the Petition as and when appropriate.

**Shareholders and potential investors should accordingly exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Blockchain Group Company Limited**  
**Cai Yangbo**  
*Executive Director*

Hong Kong, 29 May 2018

*As at the date of this announcement, the executive Directors are Mr. Cai Zhenrong, Mr. Li Dongfan, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Choi Wing Toon, Mr. Chen Wenfang and Mr. Yan Ximao. The non-executive Director is Mr. Su Yichao. The independent non-executive Directors are Mr. Lawrence Gonzaga, Mr. Chin Hon Siang, Mr. Wang Qidong, Mr. Liao Haosheng and Mr. Tham Wan Loong, Jerome.*