

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	d 31/05/2018						
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Name of Issuer Chia Tai Enterprises International Limited						
Date Submitted	01/06/20)18					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>03839</u>	Descrip	otion : <u>Ordinary</u>	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	787,389,223	US\$0.10	US\$78,738,922.30			
Increase/(decrease)		NIL		NIL			
Balance at close of the mon	th	787,389,223	US\$0.10	US\$78,738,922.30			
(2) Stock code : N/A	Descrip	otion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares						
Stock code : N/A Description : Convertible Preference Shares						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_	12,610,777	US\$0.10	US\$1,261,077.70			
Increase/(decrease)	NIL	_	NIL			
Balance at close of the month	12,610,777	US\$0.10	US\$1,261,077.70			
3. Other Classes of Shares						
Stock code : N/A Descrip	tion :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		_				
Balance at close of the month						
Total authorised share capital at the end of the month (State currency): US\$80,000,000.00						

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	240,718,310	N/A	12,610,777	N/A		
Increase/ (decrease) during the month	NIL		NIL			
Balance at close of the month	240,718,310		12,610,777			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Oriaic Options (under	Charc Option	Ochcines of the	C 1334C1)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement durir	ng the month Cancelled	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Granted	Exercised	Cancelled	Lapsed	tnereto	month
1. Share Option Scheme adopted on (18/03/2015) Ordinary shares (Note 1)	<u>NIL</u>	<u>NIL</u>	NIL	NIL_	<u>NIL</u>	NIL
2. N/A (/ /) shares (Note 1)						
3. N/A						
(/ /) shares						
(Note 1)				•	NIL N/A N/A	
Total funds raised du of options (State cur	oise 	NIL				

Warrants to Issue Shares of the	e Issuer which	are to be Listed	t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy)	(/ /)	_			
						_
(/ /) Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3.			_			
						_
Stock code (if listed) Class of shares						
			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4.						
						_
(/ /) Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)	(/ /)	_			
		Total I		ary shares)	N/A	_
			•	ce shares)	N/A	_
			(C	Other class)	N/A	

Convertibles (i.e. Converti	ble into Shares	of the Issue	r which are to be	Listed)		
Class and description	Currency of amount outstanding	precedin	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible	_					
Preference Shares	_					
	_					
Ota ala anda (if linta d)	US\$	1,261,077.	70 NIL	1,261,077.70	NIL	12,610,777
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Sha	ares				
issuable (Note 1)	One Conver					
	Preference S					
	converts into					
Subscription price	Ordinary Sh	are				
EGM approval date						
(if applicable)	NI/A					
(dd/mm/yyyy))	N/A					
2. N/A	_					
	_					
	_					
Stock code (if listed)				<u> </u>		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	_					
	_					
	_					
Otaal, and a (if lintad)				-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	_					
	_					
	_					
Otople and Attract				.		-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordin		NIL	_
				nce shares)	NIL N/A	_
1			(C	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
abaraa (Nata 1)		
shares (Note 1)		· ·
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	
(0 1101 0.000)	,,,	
l.	L	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Othor	Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		•	dinary s erence s (Other	hares) NIL	-
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A to E): (´)	NIL
				(2	2)	N/A
	otal increase / (decrease) in preference shares d	,		•		NIL
E)	otal increase / (decrease) in other classes of sha : These figures should be the same as the relevant apital").)					N/A hare

Remarks (if any):
Submitted by:Ng Mei Wah
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.