

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Modern Beauty Salon Holdings Limited
Date Submitted	6 June 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00919</u> Descrip	(1) Stock code : <u>00919</u> Description :		BEAUTY
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	ption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	904,483,942			
Increase/ (decrease) during the month				
Balance at close of the month	904,483,942			

III. Details of Movements in Issued Share Capital

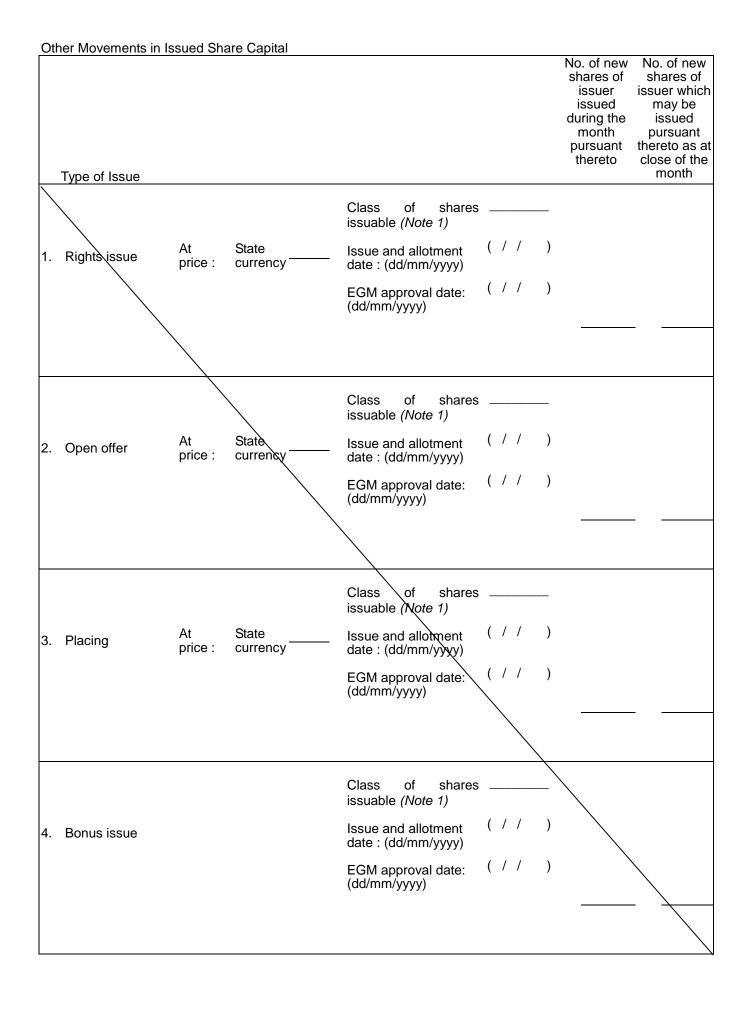
Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of the month
approval date - (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Chantou	Exclored	Carloonou	Lapoou		
<u> </u>						
shares						
(Note 1)			. <u></u>			
2.	\sim					
<u> </u>						
shares			\rightarrow			
(Note 1)			\sim			
2						
3.						
shares						
(Note 1)		-			\sim	
		Tota	IA. (Ordina			
			(Preference)	,		
			•	her class)		
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)					\sim
1						

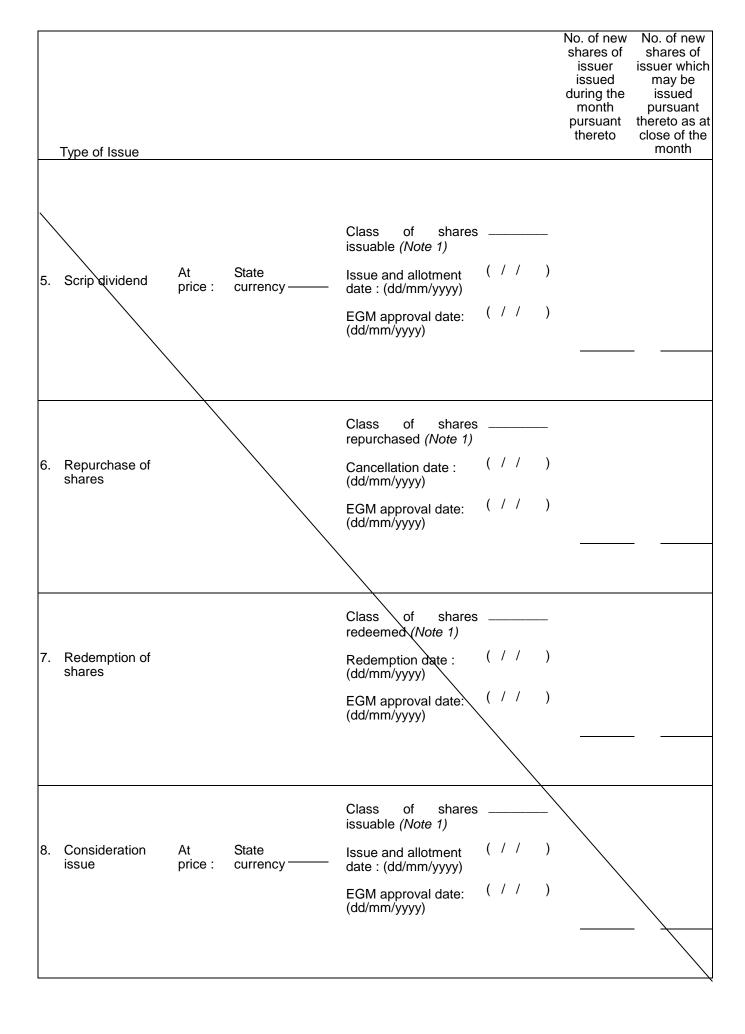
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
$(\lambda /)$						
Stock code (if listed)		_				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2.	(/ /)				
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares	\rightarrow					
issuable (Note 1)						
Subscription price	\	<u> </u>				
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /					
<u>3.</u>		\backslash				
		$\langle \rangle$				
		/				
Stock code (if listed)			\backslash			
Class of shares						
Outransia tina andrea						
EGM approval date			\backslash	\		
(if applicable)				\backslash		
	(/ /)		\backslash		
_4				\backslash		
				\backslash		
(/ /)						
Stock code (if listed) Class of shares					\backslash	
in a contract (Nation 1)					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				
(//				\backslash
		Total B	. (Ordina	ary shares)		. \
			(Preteren	ce shares) ther class)		- \
			(U	(1101 Class)		- \

Convertibles (i.e. Convertible i	nto Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	-					
	-					
<u> </u>	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_ \					
				,		
Stock code (if listed) Class of shares						
issuable (Note 1)	\backslash					
Subscription price		<u> </u>				
EGM approval date		$\overline{\}$				
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, ,)	-				
<u>.</u>	-	\backslash				
	-		\backslash			
			$\underline{\ }$			
Stock code (if listed)						
Class of shares issuable (Note 1)			\backslash			
Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable)	<i>, , ,</i> , , , ,			\mathbf{i}		
	(/ /)					
4.	-			\backslash		
	-			\backslash		
	-				\backslash	
Stock code (if listed)					$\overline{}$	
Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
(if applicable)						\mathbf{i}
	(/ /)					\mathbf{i}
		Т	otal C. (Ordina	ary shares)		. \
			(Preteren)	ce shares) ther class)		- \
			(0			· \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	4	
	-	
	-	
	4	
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(,		





		No. of new shares of	No. of new shares of
		issuer	issuer which
		issued	may be
		during the month	issued
		pursuant	pursuant thereto as at
		thereto	close of the
Type of Issue			month
	Class of shares issuable (Note 1)		
9. Capital	Issue and allotment (/ /)		
reorganisation	date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares		
	issuable (Note 1)		
10. Other At State (Please specify) price : currency	Issue and allotment (/ /)		
(riease specify) price . currency	date : (dd/mm/yyyy)		
	EGM approval date: (/)		
	(dd/mm/yyyy)		
	、 · · · · · · · · · · · · · · · · · · ·		
	Total E. (Ordinar		
	shares (Preference shares)		- 🔪
	(Preference shares) (Other class		-
			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	lssued Share

Remarks (if any):	
Submitted by:	Tricor Investor Services Limited
Title: (Director, Sec	Branch Share Registrar cretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.