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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Everbright Bank Co., Ltd., Hong Kong Branch (the “Issuer”)



中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 6818)

Issue of U.S.\$300,000,000 Floating Rate Notes due 2021 (the “Notes”)

(Stock Code: 5116)

under its

U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators

**China Everbright Bank
Hong Kong Branch**

CEB International

Citigroup

Natixis

Joint Lead Managers and Joint Bookrunners

**China Everbright Bank Hong
Kong Branch**

CEB International

Citigroup

Natixis

Agricultural Bank of China

**China Everbright Securities
(HK) Limited**

**China International Capital
Corporation**

**China Minsheng Banking Corp.,
Ltd.**

ICBC

Scotiabank

Wing Lung Bank Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong)) only, as described in the offering circular dated 21 May 2018 and the Pricing Supplements dated 6 June 2018. The listing of the Notes is expected to become effective on or about 14 June 2018.

On behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

Hong Kong, 13 June 2018

As at the date of this announcement, the Executive Directors of China Everbright Bank Company Limited are Mr. Zhang Jinliang and Ms. Li Jie; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Cai Yunge, Mr. Zhang Shude, Mr. Li Huaqiang, Mr. Fu Dong, Mr. Shi Yongyan, Mr. He Haibin and Mr. Zhao Wei; and the Independent Non-executive Directors are Mr. Qiao Zhimin, Mr. Xie Rong, Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Feng Lun and Mr. Wang Ligu.