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**長城環亞控股有限公司\***  
**GREAT WALL PAN ASIA HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 583)**

**COMPLETION OF  
MAJOR TRANSACTION  
IN RELATION TO  
ACQUISITION OF PATROL HALL 12 LIMITED  
INDIRECTLY OWNING KWAI FONG PLAZA**

Reference is made to the circular of Great Wall Pan Asia Holdings Limited (the “**Company**”) dated 25 May 2018 (the “**Circular**”). Unless otherwise indicated in this announcement, capitalised terms used herein have the same meanings as those defined in the Circular.

The Board of the Company is pleased to announce that the Acquisition is completed on 13 June 2018 pursuant to the terms and conditions of the Call Option Deed. Upon Completion, Patrol Hall 12 and its sole wholly-owned subsidiary, Ray Glory, have become indirectly wholly-owned subsidiaries of the Company. The material assets of Patrol Hall 12 Group are the property interests held in Kwai Fong Plaza.

By Order of the Board  
**Great Wall Pan Asia Holdings Limited**  
**OU Peng**  
*Chairman*

Hong Kong, 13 June 2018

*As at the date of this announcement, the Board consists of Mr. Ou Peng and Mr. Meng Xuefeng as executive directors of the Company, Mr. Huang Hu and Ms. Lv Jia as non-executive directors of the Company, and Dr. Song Ming, Dr. Sun Mingchun and Mr. Woo Chin Wan as independent non-executive directors of the Company.*

\* *For identification purpose only*