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# **GR PROPERTIES LIMITED**

**國 銳 地 產 有 限 公 司**

*(Incorporated in Hong Kong with limited liability)*

*(Stock Code: 108)*

## **DELAY IN DESPATCH OF PROSPECTUS AND REVISED EXPECTED TIMETABLE IN RELATION TO THE PROPOSED OPEN OFFER ON THE BASIS OF ONE (1) OFFER SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE**

Reference is made to the announcement of GR Properties Limited (the “**Company**”) dated 24 May 2018 (the “**Announcement**”) in relation to, among other things, the Open Offer. Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless the context otherwise requires.

### **DELAY IN DESPATCH OF PROSPECTUS**

As disclosed in the Announcement, the Prospectus containing, amongst others, details of the Open Offer will be despatched to the Shareholders on or before Thursday, 14 June, 2018.

As additional time is required for the Company to prepare and finalise the information to be contained in the Prospectus, on 13 June 2018, the Company and the Underwriter entered into a supplemental agreement to the Underwriting Agreement to revise certain dates of the timetable for the Open Offer, and the despatch of the Prospectus is expected to be postponed to a date on or before Friday, 22 June, 2018. The expected timetable for the Open Offer has been revised as follows:

## REVISED EXPECTED TIMETABLE

The revised expected timetable of the Open Offer is as follows:

**2018**

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Despatch of the Prospectus Documents . . . . .	Friday, 22 June
Latest time for acceptance of and payment for Offer Shares. . . . .	4:00 p.m. on Monday, 9 July
Underwriting Agreement becomes unconditional . . . . .	4:00 p.m. on Tuesday, 10 July
Announcement of results of the Open Offer and excess application. . . . .	Monday, 16 July
Despatch of certificates for Offer Shares and refund cheques. . . . .	Tuesday, 17 July
Expected first day of dealings in Offer Shares . . . . .	Wednesday, 18 July
Designated broker starts to stand in the market to provide matching services for odd lots of Shares. . . . .	Wednesday, 18 July
The last day for the designated broker to provide matching services for odd lots of Shares . . . . .	Wednesday, 8 August

All times and dates stated in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in this announcement for events in the timetable for (or otherwise in relation to) the Open Offer are indicative only and may be extended or varied by the Company. Any changes to the anticipated timetable for the Open Offer will be published or notified to Shareholders as appropriate.

The Company may make further adjustments to the revised expected timetable as set out above if it considers appropriate. Dates or deadlines specified in this announcement for events in the above timetable are indicative only and may be extended or varied by the Company. Any extension or adjustment to the revised expected timetable as set out above will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By Order of the Board  
**GR Properties Limited**  
**Wei Chunxian**  
*Chairman*

Hong Kong, 13 June 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Wei Chunxian, Mr. Sun Zhongmin and Ms. Liu Shuhua; and the independent non-executive directors of the Company are Mr. Tung Woon Cheung Eric, Ms. To Tsz Wan Vivien and Mr. Au Yeung Po Fung.*