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CNBM

China National Building Material Company Limited*

中國 建 材 股 份 有 限 公 司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3323)

**OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON THE COUPON RATE OF THE ISSUANCE
OF THE FOURTH TRANCHE OF 2018 CORPORATE BONDS**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement on the issuance of the fourth tranche of 2018 corporate bonds by China National Building Material Company Limited (the “**Company**”) dated 11 June 2018. According to relevant laws and regulations of the People’s Republic of China, the Company published the “Announcement on the Coupon Rate of the Issuance of the Fourth Tranche of 2018 Corporate Bonds by China National Building Material Company Limited” on the website of the Shanghai Stock Exchange.

Please refer to <http://www.sse.com.cn/disclosure/bond/announcement/company/> for details and for reference only.

By order of the Board
China National Building Material Company Limited*
Yu Kaijun
Secretary of the Board

Beijing, the PRC
13 June 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Cao Jianglin, Mr. Peng Jianxin, Mr. Peng Shou and Mr. Cui Xingtai as executive directors, Ms. Xu Weibing, Mr. Chang Zhangli, Mr. Tao Zheng, Mr. Chen Yongxin, Mr. Shen Yungang and Ms. Fan Xiaoyan as non-executive directors and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Qian Fengsheng and Ms. Xia Xue as independent non-executive directors.

** For identification purposes only*