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## **Value Convergence Holdings Limited**

*(Incorporated in Hong Kong with limited liability)*

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 14 JUNE 2018**

**The Board is pleased to announce that the proposed resolution was duly passed as an ordinary resolution by the Shareholders by way of poll at the EGM held on 14 June 2018.**

Reference is made to the notice of the extraordinary general meeting (the “**EGM**”) of Value Convergence Holdings Limited (the “**Company**”) dated 29 May 2018 (the “**EGM Notice**”) and the circular of the Company dated 29 May 2018 (the “**Circular**”). Capitalized terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the EGM was held at 29th Floor, The Centrium, 60 Wyndham Street, Central, Hong Kong on Thursday, 14 June 2018 at 11:00 a.m. The resolution set out in the EGM Notice which had been delivered to all Shareholders was approved by the Shareholders by way of poll.

Tricor Abacus Limited was appointed as the scrutineer for the vote-taking at the EGM and performed calculations to obtain the following poll results based on the completed and signed poll voting forms collected by the Company.

The resolution set out below corresponds to those set out in the EGM Notice. The poll results in respect of the proposed resolution at the EGM are set out as follows:

ORDINARY RESOLUTION <i>(Note 1)</i>	Number of Votes (% in approximate) <i>(Note 2)</i>		
	For	Against	Abstain
<p>“<b>THAT:</b></p> <p>(a) conditional upon The Stock Exchange of Hong Kong Limited granting approval of the listing of and permission to deal in the shares falling to be issued pursuant to the exercise of any options granted under the new share option scheme, the terms of which are contained in the document produced to the EGM marked “A” and initialed by the chairman of the EGM for the purpose of identification (the “<b>New Share Option Scheme</b>”), the New Share Option Scheme be approved and adopted as the new share option scheme of the Company and that the directors of the Company be authorized to grant options thereunder and to allot and issue shares pursuant to the New Share Option Scheme and take all such steps as may be necessary or desirable to implement the New Share Option Scheme; and</p> <p>(b) the previous share option scheme adopted by the Company on 8 June 2009 (the “<b>Previous Share Option Scheme</b>”) be terminated upon the New Share Option Scheme becoming unconditional such that thereafter no further options shall be offered under and/or pursuant to the Previous Share Option Scheme but in all other respects the provisions of the Previous Share Option Scheme shall remain in full force and effect and options granted thereunder prior to such termination shall continue to be valid and exercisable in accordance with their terms of issue.”</p>	<p>198,787,896 (96.64%)</p>	<p>6,904,000 (3.36%)</p>	<p>0 (0%)</p>

*Notes:*

- (1) As more than 50% of the votes were cast in favour of the resolution by the Shareholders attending the EGM, in person or by proxy, such resolution was duly passed as ordinary resolution.
- (2) The percentage of voting is based on the total number of shares of the Company held by the Shareholders who attended and voted at the EGM in person or by proxy.

As at the date of the EGM, the total number of Shares in issue was 894,816,829, which was the total number of Shares entitling the holders to attend and vote for or against the resolution proposed at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules. There were no Shares of holders that are required under the Listing Rules to abstain from voting at the EGM.

By order of the Board  
**Value Convergence Holdings Limited**  
**Fu Yiu Man**  
*Chairman & Executive Director*

Hong Kong, 14 June 2018

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Mr. Fu Yiu Man (*Chairman*)

Mr. Tin Ka Pak, Timmy (*Chief Executive Officer*)

Mr. Lin Hoi Kwong, Aristo

Mr. Xie Jintai

Ms. Shen Li

*Independent Non-Executive Directors:*

Mr. Wong Chung Kin, Quentin

Mr. Wong Kam Choi, Kerry, MH

Mr. Siu Miu Man, Simon