

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

VOLUNTARY ANNOUNCEMENT
UNAUDITED OPERATING RESULTS FOR MAY 2018

The board (the “**Board**”) of directors (the “**Directors**”) of Sichuan Expressway Company Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces the Group’s unaudited operating results for the month ended 31 May 2018 as follows:

Items	Shareholding percentage	Toll income (RMB)		Increase/ decrease
		For the month	For the same month last year	
Chengyu Expressway	100%	68,972,394	64,664,688	6.66%
Chengya Expressway	100%	75,850,744	68,839,240	10.19%
Chengren Expressway	100%	70,427,215	61,007,647	15.44%
Chengle Expressway	100%	53,482,287	40,044,398	33.56%
Chengbei Exit Expressway (including Qinglongchang Bridge)	60%	9,213,519	7,744,729	18.97%
Suiguang Expressway	100%	13,729,771	11,877,773	15.59%
Suixi Expressway	100%	7,794,657	5,880,071	32.56%
Total	—	299,470,587	260,058,546	15.16%

Note: The toll income data above is tax-inclusive.

The Board wishes to remind investors that the above-mentioned operating results are unaudited and are based on internal information of the Group, which may differ from the information to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of compiling such operating information. As such, the above information is provided for investors' reference only, and do not constitute, nor should they be construed as, an invitation to sell or purchase any securities or financial products of the Company. They should not be used as a basis for research reports, nor should they constitute any investment advice. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from a professional or financial adviser.

By order of the Board
Sichuan Expressway Company Limited*
Zhang Yongnian
Company Secretary

Chengdu, Sichuan, the PRC
14 June 2018

As at the date of this announcement, the Board comprises Mr. Zhou Liming (Chairman), Mr. Gan Yongyi (Vice Chairman) and Mr. Luo Maoquan as executive Directors, Mr. Zheng Haijun (Vice Chairman), Mr. Tang Yong, Mr. Huang Bin, Mr. Wang Shuanming and Mr. Ni Shilin as non-executive Directors, Mr. Sun Huibi, Mr. Guo Yuanxi, Mr. Yu Haizong and Madam Liu Lina as independent non-executive Directors.

* *For identification purposes only*