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## **GLOBAL BIO-CHEM TECHNOLOGY GROUP COMPANY LIMITED**

### **大成生化科技集團有限公司 \***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00809)**

### **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the extraordinary general meeting of Global Bio-chem Technology Group Company Limited (“**Company**”, and together with its subsidiaries, the “**Group**”) will be held at Room 1, United Conference Centre, 10/F., United Centre, 95 Queensway, Admiralty, Hong Kong at 10:30 a.m. on Tuesday, 3 July 2018 to consider, if thought fit, passing the following resolution as ordinary resolution of the Company:

#### **ORDINARY RESOLUTION**

“**THAT** the capital increase agreement (“**Capital Increase Agreement**”) (a copy of which has been produced to the meeting marked “**A**” and signed by the chairman of the meeting for the purpose of identification) dated 4 May 2018 entered into between 長春大成生物科技開發有限公司 (Changchun Dacheng Bio-tech Development Co., Ltd.\*) (“**Dacheng Bio-tech**”), 長春大成實業集團有限公司 (Changchun Dacheng Industrial Group Co., Ltd.\*) (“**Dacheng Industrial**”) and 吉林省現代農業產業基金有限公司 (Jilin Province Modern Agricultural Industry Fund Limited\*) (“**GP**”) in relation to Dacheng Industrial and GP becoming shareholders of 長春鴻成生物化工材料技術開發有限公司 (Changchun Hongcheng Biotechnology Development Co., Ltd.\*) (“**JV Company**”), the capital increase of the JV Company, the capital contribution to be made by Dacheng Bio-tech, Dacheng Industrial and GP and the transactions contemplated under the Capital Increase Agreement, be and are hereby approved and that the directors of the Company be and are hereby authorised to take any action and sign any document (under seal, if necessary) as they consider necessary, desirable or expedient in connection with the Capital Increase Agreement or the transactions contemplated thereby.”

By order of the Board of  
**Global Bio-chem Technology Group Company Limited**  
**Yuan Weisen**  
*Chairman*

Hong Kong, 14 June 2018

\* *For identification purposes only*

*Registered office:*  
Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

*Head office and principal place of business  
in Hong Kong:*  
Unit 1104  
Admiralty Centre  
Tower I  
18 Harcourt Road  
Hong Kong

*Notes:*

1. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies to attend and, subject to the provisions of the articles of association of the Company, vote in his stead. A proxy need not be a member of the Company.
2. To be valid, the form of proxy together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority must be deposited at the offices of the Company's Hong Kong branch share registrar, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 48 hours before the time of the meeting (i.e. at or before 10:30 a.m. on Sunday, 1 July 2018 (Hong Kong time)) or any adjournment thereof.
3. In order to qualify for the attendance at the EGM, all transfers of shares, accompanied by the relevant share certificates, must be lodged with the Company's branch registrars in Hong Kong at the address stated in note 2 above no later than 4:30 p.m. on Friday, 29 June 2018 for registration.

*As at the date of this notice, the Board comprises three executive Directors, namely, Mr. Yuan Weisen, Mr. Zhang Zihua and Mr. Liu Shuhang; and three independent non-executive Directors, namely, Mr. Ng Kwok Pong, Mr. Yeung Kit Lam and Ms. Chiu Lai Ling Shirley.*