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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 14 June 2018 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Li Yuzhuo
Joint Company Secretary

Beijing, the PRC
14 June 2018

As at the date of the announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.

* *For identification purposes only*

METALLURGICAL CORPORATION OF CHINA LTD.* BRIEFING ON THE NEWLY SIGNED CONTRACTS FROM JANUARY TO MAY IN 2018

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to May in 2018 amounted to RMB252.79 billion, representing an increase of 17.3% from the same period of last year, among which, the value of newly signed overseas contracts amounted to RMB6.41 billion.

In May, newly signed individual material engineering and construction contracts of the Company with value of more than RMB500 million are set out as follows:

Unit: RMB’00 million

No.	Party to the Contract	Name of Project	Contractual Amount
1	Shanghai Baoye Group Corp., Ltd.	PPP Project of Road Construction, Renovation and Upgrading in Luqiao Urban Area, Zhejiang Province (PPP Project) (浙江省路橋城區道路建設改造提升PPP項目(PPP項目))	21.6
2	Shanghai Baoye Group Corp., Ltd.	Design and Construction General Contracting Project of Sun Yat-sen University • Shenzhen Construction Project in Shenzhen City (Section I) (深圳市中山大學•深圳建設工程項目設計施工總承包項目(I標))	16.8
3	China MCC 17 Group Co., Ltd.	Longhai Sanlang Mediterranean Hotel Project in Chengdu, Sichuan Province (四川成都隴海三郎地中海酒店項目)	12.4
4	China MCC 5 Group Co., Ltd.	Construction General Contracting Project for PPP Project of Roads and Resident Resettlement Housing in the Central Development Area of the Science and Technology City (within the scope of Fucheng District) in Mianyang City, Sichuan Province (PPP Project) (四川綿陽科技城集中發展區(涪城區屬範圍)道路及居民安置點PPP項目施工總承包工程(PPP項目))	12.2

No.	Party to the Contract	Name of Project	Contractual Amount
5	China MCC 5 Group Co., Ltd.	Section III Design and Construction General Contracting Project of Jialu Jiayuan and Jinhai Jiayuan Projects in Zhoukou City, Henan Province (河南周口市賈魯嘉苑、金海嘉苑項目3標段設計施工總承包項目)	12.2
6	China MCC 19 Group Co., Ltd.	Construction General Contracting Project of Guangqi Future Center in Shenzhen City (深圳市光啟未來中心項目施工總承包工程)	12.0
7	MCC TianGong Group Corporation Limited	Section III PPP Project of Municipal Road Construction in Urban Area of Shangqiu City, Henan Province (PPP Project) (河南商丘市城區市政道路建設工程PPP項目第三標段工程(PPP項目))	11.0
8	MCC TianGong Group Corporation Limited	PPP Project of Traffic Network Infrastructure in Luxi County, Jiangxi Province (PPP Project) (江西省蘆溪縣交通路網基礎設施PPP項目(PPP項目))	10.8
9	China MCC 17 Group Co., Ltd.	Construction Project of Resettlement Housing of Shuangqiao East in Huiji District, Zhengzhou City, Henan Province (河南鄭州市惠濟區雙橋(東)安置房建設項目)	9.8
10	Shanghai Baoye Group Corp., Ltd.	Construction Project of Six Roads Including Hongsong Road in the North of Zhengshang Road in Zhongyuan New Area, Henan Province (河南中原新區鄭上路以北片區紅松路等6條道路建設項目)	9.5
11	Shanghai Baoye Group Corp., Ltd.	Steel-making Building Installment Project for Industrial Upgrading of Hebei Steel and Production Capacity Transfer of Xuanhua Steel in Hebei Province (河北河鋼產業升級及宣鋼產能轉移項目煉鋼建築安裝工程)	8.1
12	China MCC 20 Group Co., Ltd.	Construction Project of Standardized Factory of Hi-tech Industrial Park Economic Development Co., Ltd. in Pizhou City, Jiangsu Province (Smart Manufacturing Industrial Park) (江蘇邳州市高新技術產業園經發建設有限公司標準化廠房建設項目(智慧製造產業園))	7.0
13	China Second Metallurgical Group Corporation Limited	Phase I Construction Project of A and B Land Parcels in Li Village, Suixi County, Anhui Province (安徽省濉溪縣李鄉一期(AB)地塊建設項目)	6.5
14	WISDRI Engineering & Research Incorporation Limited	General Contracting Project of Steelmaking of Minyuan Steel in Henan Province (河南閩源鋼鐵煉鐵總承包項目)	6.0

No.	Party to the Contract	Name of Project	Contractual Amount
15	China MCC 5 Group Co., Ltd.	Project of 2, 3, 4, 5, 6, 7 Groups of Changtian Xinyuan (Chuanhe • Xingfuli) in Sichuan Province (四川長田新苑2、3、4、5、6、7組團(川核•幸福里)項目)	5.2
16	Shanghai Baoye Group Corp., Ltd.	Construction General Contracting Project of New Surgical Department Building of People's Hospital in Longhua District, Shenzhen City (深圳市龍華區人民醫院新外科大樓施工總承包工程)	5.0
17	China MCC 20 Group Co., Ltd.	Renovation Project of Shanty Towns in Gouxi Area and Xiafang Village in Fangzi District, Weifang City, Shandong Province (山東濰坊市坊子區溝西片區、下房村棚戶區改造項目)	5.0
Total amount of material contracts			171.2
The proportion of the total amount of material contracts to audited operating revenue in 2017			7.0%

Note: The difference between the individual and total amount of material contracts is mainly due to the rounding off of numbers to one decimal place.

The information above is preliminary and for investors' reference only. For final information, please refer to the disclosure in the periodic report.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
14 June 2018

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