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CHINLINK
普匯中金

CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

PROFIT WARNING ANNOUNCEMENT

This announcement is made by Chinlink International Holdings Limited (the “**Company**”) (together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (“**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the information currently available and preliminary review on the unaudited consolidated management accounts for the year ended 31 March 2018 (the “**Year**”), although the overall revenue and gross profit of the Group increased significantly mainly due to the expansion of international trading business, the Group expects to record a consolidated loss for the Year and there was a consolidated profit recorded in the last year. Such loss was mainly attributable to (i) a one-off non-cash loss arising from acquisition of a subsidiary and the shareholder’s loan (the “**Acquisition**”) (which represented the valuation of 3.0% convertible bonds with principal amount of HK\$312.0 million issued as consideration for the Acquisition conducted by an independent qualified valuer in excess of the fair value of the identified assets and liabilities acquired by the Group); (ii) a one-off non-cash loss arising from the valuation of 3.0% convertible bonds with principal amount of HK\$58.0 million issued as consideration for financing the construction of office building in relation to the Acquisition; and (iii) interest expense incurred on 3.0% convertible bonds as mentioned above. Details of which was disclosed in the circular of the Company dated 31 March 2017.

* For identification purpose only

As the Group's annual results for the Year have not yet been finalised, the information contained in this announcement is only based on the information currently available and preliminary review on the unaudited consolidated management accounts of the Group. The annual results of the Group for the Year are expected to be published by end of June 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chinlink International Holdings Limited
Mr. Li Weibin
Chairman

Hong Kong, 14 June 2018

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip, Ms. Lam Suk Ling, Shirley and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.