

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is made for information purpose only and does not constitute an invitation or offer to acquire, purchase, or subscribe for any securities of the Company.



ENERCHINA HOLDINGS LIMITED

威華達控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 622)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 14 JUNE 2018 IN RELATION TO THE RIGHTS ISSUE

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed resolution for approving the Rights Issue as set out in the SGM Notice was duly passed by the Independent Shareholders by way of poll at the SGM held on 14 June 2018.

Reference is made to the circular of Enerchina Holdings Limited (the “Company”) dated 28 May 2018 (the “Circular”) and the notice of special general meeting (“SGM”) of the same date (the “SGM Notice”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed resolution for approving the Rights Issue as set out in the SGM Notice was duly passed by the Independent Shareholders by way of poll at the SGM held on 14 June 2018.

As at the date of the SGM, the total number of issued and fully paid up shares in the Company was 2,905,883,141 Shares.

* *For identification purpose only*

In accordance with Rule 7.19(6)(a) of the Listing Rules, the Rights Issue must be made conditional on approval by the Shareholders in general meeting by a resolution on which any controlling shareholders of the Company and their respective associates or, where there are no controlling shareholders, the Directors (excluding the independent non-executive Directors) and the chief executive of the Company and their respective associates shall abstain from voting in favour of the Rights Issue.

Since there was no controlling shareholder as at the date of the SGM, the Directors (excluding the independent non-executive Directors) and the chief executive of the Company and their respective associates are required to abstain from voting in favour of the Rights Issue. As at the date of the SGM, none of the Directors (excluding the independent non-executive Directors), the chief executive of the Company and their respective associates held any Shares.

The Underwriter and its associates held 41,738,302 Shares as at the date of the SGM. As the Underwriter is considered as having a material interest in the Rights Issue and the Underwriting Agreement, the Underwriter and its associates are required to abstain from voting on the proposed resolution for approving the Rights Issue at the SGM.

Therefore, the total number of Shares entitling the Shareholders to attend and vote for or against the proposed resolution for approving the Rights Issue at the SGM was 2,864,144,839.

Save as disclosed above, no other Shareholder was required under the Listing Rules to abstain from voting at the SGM and no other Shareholder was entitled to attend but was required under the Listing Rules to abstain from voting in favour of the Rights Issue at the SGM.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results in respect of the proposed resolution were as follows:

ORDINARY RESOLUTION	Number of votes (Approximate percentage (%))	
	For	Against
To approve the Rights Issue, the allotment and issue of the Rights Shares, the Underwriting Agreement and the transactions contemplated thereunder in terms as set out in the SGM Notice. (Note)	1,316,542,495 (99.9977%)	30,012 (0.0023%)

Note: Please refer to the SGM Notice for the full version of the above resolution.

As more than half of the votes were cast in favour of the proposed resolution for approving the Rights Issue, the said resolution was duly passed as an ordinary resolution of the Company.

By order of the Board
Enerchina Holdings Limited
Sam Nickolas David Hing Cheong
Acting Chairman

Hong Kong, 14 June 2018

As at the date of this announcement, the Board comprises the following directors:

Executive Directors:

Mr. Sam Nickolas David Hing Cheong

(Acting Chairman)

Mr. Chow Chi Wah Vincent

(Managing Director)

Mr. Wong Yat Fai

Independent Non-Executive Directors:

Mr. Cheung Wing Ping

Mr. Hung Cho Sing

Mr. Chan Hak Kan