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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

**ANNOUNCEMENT
UPDATE ON MAJOR AND CONNECTED TRANSACTION
COMPLETION OF CHANGE IN INDUSTRIAL AND COMMERCIAL
REGISTRATION OF THE TARGET COMPANIES**

Reference is made to the major and connected transaction announcement of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 8 December 2018 and the circular of the Company dated 22 February 2018 (the “**Circular**”) in relation to the acquisition by the Company of the Target Shares from CDC. Unless otherwise specified, the capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The completion has been taken place by the Target Companies on 1 April 2018. The Target Companies have recently completed the procedures for the industrial and commercial registration of changes and obtained the respective business licences after the changes.

The relevant industrial and commercial registration information of the Target Companies is set out as follows:

1. HEILONGJIANG COMPANY

- (1) Full name of the company: Datang Heilongjiang Power Generation Co., Ltd.
- (2) Unified social credit code: 91230000766027194U
- (3) Type: Limited liability company (wholly owned by a legal person that is invested in or controlled by a non-natural person)
- (4) Domicile: No. 18 Yiyuan Street, Songbei District, Harbin, Heilongjiang Province
- (5) Legal representative: Wang Fanghong
- (6) Registered capital: RMB2,923,180,277.91

- (7) Date of incorporation: 29 September 2004
- (8) Term of operation: Long-term
- (9) Scope of business: Organisation of the production and sale of electricity or thermal power. Installation, commissioning, operation and maintenance of electricity equipment and facilities; development of renewable energy; research and testing of projects and technology; leasing business; corporate management services; management of investment and assets; technology promotion services; supply of electricity materials; and development of computer systems. Production and sales of construction materials; skill trainings; education services; research and experimental development of projects and technology; services of promotion and application of scientific technology; sale of coal (but the distribution of raw coal is prohibited in the restricted regions of Harbin); processing of coal products; and the development services of new fuel technology.

2. ANHUI COMPANY

- (1) Full name of the company: Datang Anhui Power Generation Co., Ltd.
- (2) Unified social credit code: 91340000087572430F
- (3) Type: Limited liability company (wholly owned by a legal person that is invested or controlled by a non-natural person)
- (4) Domicile: No. 5537 Feicui Road, Hefei Economic and Technological Development Zone, Anhui Province
- (5) Legal representative: Yan Yufeng
- (6) Registered capital: RMB3,626,158,463.76
- (7) Date of incorporation: 27 December 2013
- (8) Term of operation: Long-term
- (9) Scope of business: the development, investment, construction, operation and management of electricity and energy; organisation of the production and sale of electricity or thermal power; development and consultation of electricity technology; development of renewable energy, construction of automation projects; sale of electricity equipment, metal materials and construction materials; sale of coal, leasing and logistics business.

3. HEBEI COMPANY

- (1) Full name of the company: Datang Hebei Power Generation Co., Ltd.
- (2) Unified social credit code: 911300007666410552
- (3) Type: Limited liability company (wholly owned by a legal person)
- (4) Domicile: No. 66 Huaiandong Road, Shijiazhuang City
- (5) Legal representative: Wu Daqing
- (6) Registered capital: RMB3,001,985,592
- (7) Date of incorporation: 10 October 2004
- (8) Expiry of operation: 9 October 2054
- (9) Scope of business: engaged in the development, investment, construction, operation and management of electricity and energy, organisation of the production and sale of electricity or thermal power (restricted to branches only); maintenance and commissioning of electricity equipment; development and consultation of electricity technology; contracting and consultation of power engineering projects; and any other businesses approved or permitted by CDC within the scope of business permitted by PRC laws and regulations (for any of the above which is subject to special approval, qualification certificates are required for the operations).

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 14 June 2018

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Zhang Ping, Jin Shengxiang, Liu Jizhen, Feng Genfu*, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

** Independent non-executive Directors*