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**中國航空科技工業股份有限公司**  
**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2357)**

**ANNOUNCEMENT**

**(1) COMPLETION OF THE H SHARE FULL CIRCULATION PLAN; AND**  
**(2) CANCELLATION OF CLASS MEETINGS AND CHANGE OF TIME OF THE**  
**ANNUAL GENERAL MEETING**

**I. Completion of the H Share Full Circulation Plan**

**References are made to** the announcements of AviChina Industry & Technology Company Limited\* (the “**Company**”) dated 9 May, 30 May, 1 June and 11 June 2018 in relation to the participation in the H share full circulation pilot project by the Company. Unless otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the announcement dated 30 May and 1 June 2018.

The Company is pleased to announce that, the Conversion has completed on 15 June 2018, and the 3,609,687,934 Converted H Shares will be listed on the Stock Exchange from 9:00 a.m. on 19 June 2018 as scheduled.

**II. Cancellation of Class Meetings and Change of Time of the Annual General Meeting**

**References are also made to** the circular of the Company dated 11 April 2018 (the “**Circular**”), as well as the notices, the supplemental notices and the second notices (collectively, the “**Notices**”) dated 11 April, 8 June 2018 and 13 June 2018, respectively, in relation to the annual general meeting (the “**AGM**”), the class meeting of holders of H shares (the “**H Shareholders Class Meeting**”) and the class meeting of holders of domestic Shares (the “**Domestic Shareholders Class Meeting**”, together with the H Shareholders Class Meeting, the “**Class Meetings**”) of the Company to be held at 9:00 a.m., 9:30 a.m. (or immediately upon conclusion of the AGM and any adjournment thereof) and 10:00 a.m. (or

\* *For identification purposes only*

immediately upon conclusion of the H Shareholders Class Meeting and any adjournment thereof), respectively, on Friday, 29 June 2018.

As upon the completion of the H share full circulation plan, the Company does not have any existing domestic share and the shares held by all existing shareholders of the Company are H shares, the Company hereby announces that the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting will be cancelled.

The Company also announces that, the time of the AGM originally scheduled at 9:00 a.m. on Friday, 29 June 2018 has been changed to **11:00 a.m. on the same day**. Save for the abovementioned change of the time, other information of the AGM set out in the Circular, the Notices and the revised proxy form for use in the AGM despatched to shareholders of the Company on 8 June 2018 (the “**Proxy Form**”) remain unchanged. The Proxy Form will still be valid for use in the AGM.

Shareholders of the Company should be aware of the cancellation of the Class Meetings and the change of time of the AGM as stated above.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Xu Bin**  
*Company Secretary*

Beijing, 15 June 2018

*As at the date of this announcement, the Board comprises executive Director Mr. Lin Zuoming, non-executive Directors Mr. Tan Ruisong, Mr. Wu Xiandong, Mr. Li Yao, Mr. He Zhiping and Mr. Patrick de Castelbajac as well as independent non-executive Directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Chi Wai.*