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天譽置業 (控股) 有限公司
SKYFAME REALTY (HOLDINGS) LIMITED

*(Incorporated in Bermuda with limited liability)
(Stock code: 00059)*

**HK\$50,000,000 0.1 PER CENT BONDS DUE 2034 ISSUED
UNDER HK\$2,500,000,000 MEDIUM TERM BOND PROGRAMME**

Arranger

APASTRON CAPITAL



This announcement is a voluntary announcement made by Skyfame Realty (Holdings) Limited (the "**Company**") to keep the shareholders and potential investors informed of its latest fund raising activity.

Reference is made to the announcements of the Company dated 21 June 2017 and 28 February 2018 (the "**Announcements**") in relation to the establishment of a HK\$1,500,000,000 medium term bond programme (the "**Programme**") and appointment of Apastron Capital Limited as arranger of such Programme and the increase in size of the Programme from HK\$1,500,000,000 to HK\$2,500,000,000. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcements.

The Company has on 15 June 2018 issued HK\$50,000,000 in principal amount of 0.1 per cent bonds due 2034 with certificate numbers 059SKY2034-00040177, 059SKY2034-00040178, 059SKY2034-00040179, 059SKY2034-00040180 and 059SKY2034-00040181 (the "**Bond**") under the Programme. The Bond, in denomination of HK\$10,000,000 per certificate number, has been issued by way of debt issue to Professional Investors only. The Bond is non-callable until 16 June 2026 and non-puttable until 16 July 2019. Interest on the outstanding Bond will be payable annually in arrears at the interest rate of 0.1 per cent per annum first payable on 16 June 2019 and last payable on 16 June 2033.

By Order of the Board
Skyfame Realty (Holdings) Limited
YU Pan
Chairman

Hong Kong, 15 June 2018

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. YU Pan (Chairman), Mr. WEN Xiaobing and Mr. WONG Lok; one non-executive director, namely Mr. LI Weijing and three independent non-executive directors, namely Mr. CHOY Shu Kwan, Mr. CHENG Wing Keung, Raymond and Ms. CHUNG Lai Fong.