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AVIC International Holding (HK) Limited
中國航空工業國際控股(香港)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 232)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 15 JUNE 2018**

We refer to the circular dated 31 May 2018 (the “**Circular**”) of AVIC International Holding (HK) Limited (the “**Company**”). Unless otherwise defined herein, capitalised terms and expressions in this announcement shall have the same meanings used in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the poll results in respect of the resolution proposed at the SGM held on 15 June 2018 are as follows:

ORDINARY RESOLUTION		Number of Votes (approximate %)	
		For	Against
1.	To authorise, approve, ratify and confirm the Proposed Disposal and the transactions contemplated thereunder; and to authorise any one director of the Company or his/her proxy(ies) to proceed with the Proposed Disposal and, should there be a successful bidder, to complete the Proposed Disposal and to exercise all powers of the Company and to do all acts and things and to execute and deliver all agreements and documents and take all steps as may be necessary, desirable or expedient to carry out or to give effect to any matters relating to or in connection with the Proposed Disposal and the transactions contemplated thereunder, details of which are set out in the notice of the SGM.	3,639,615,589 (95.77%)	160,663,361 (4.23%)

As more than 50% of the votes were cast in favour of the above ordinary resolution, such resolution was duly passed by Shareholders by way of poll at the SGM.

As at the date of the SGM, the Company had 9,303,374,783 Shares in issue, being the total number of Shares entitling Shareholders to attend and vote for or against the resolution proposed at the SGM. No Shareholder was required to abstain from voting on the resolution at the SGM. There was no Shareholder who was entitled to attend the SGM and abstain from voting in favour of the resolution at the SGM pursuant to Rule 13.40 of the Listing Rules.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the SGM.

Shareholders and potential investors should note that the Proposed Disposal is subject to various conditions precedent. The issue of this announcement should not be regarded in any way as implying that the Proposed Disposal will be completed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
AVIC International Holding (HK) Limited
Liu Hongde
Chairman

Hong Kong, 15 June 2018

As at the date of this announcement, the Board comprises of Mr. Liu Hongde, Mr. Pan Linwu, Mr. Lai Weixuan, Ms. Zhou Chunhua and Mr. Xu Hongge as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.