

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.

Hisense 海信科龙

HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED

海信科龍電器股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00921)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Reference is made to the announcement on proposed appointment of independent non-executive director of Hisense Kelon Electrical Holdings Company Limited (the “**Company**”) dated 15 June 2018.

NOTICE IS HEREBY GIVEN that the 2018 second extraordinary general meeting (the “**EGM**”) of the Company will be held at the conference room of the Company’s head office, Shunde District, Foshan City, Guangdong Province, the People’s Republic of China (the “**PRC**”) on 3 August 2018 (Friday) at 3:00 p.m. to consider and, if thought fit, pass the following ordinary resolution:

“THAT

To elect Mr. Cheung Sai Kit⁽⁷⁾ as an independent non-executive director of the tenth session of the board of directors of the Company and to fix the level of his remuneration”.

By order of the Board of
Hisense Kelon Electrical Holdings Company Limited
Tang Ye Guo
Chairman

Foshan City, Guangdong, the PRC, 15 June 2018

As at the date of this notice, the Company’s directors are Mr. Tang Ye Guo, Mr. Liu Hong Xin, Mr. Lin Lan, Mr. Dai Hui Zhong, Mr. Jia Shao Qian and Mr. Wang Yun Li; and the Company’s independent non-executive directors are Mr. Ma Jin Quan, Mr. Xu Xiang Yi and Mr. Liu Xiao Feng.

Notes:

- (1) Holders of H shares intending to attend the EGM shall return the accompanying reply slip in writing to the registered office of the Company on or before Saturday, 14 July 2018. To qualify for attendance at the EGM, all H shares transfers together with the relevant share certificates, must be lodged with the Company’s branch share registrar in Hong Kong, Hong Kong Registrars Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Tuesday, 3 July 2018 for registration.
- (2) Shareholders who are entitled to attend and vote at the EGM are entitled to appoint one or more persons (whether or not a shareholder of the Company) as their proxy or proxies to attend and vote on their behalf.

- (3) Holders of domestic shares and H shares of the Company whose names appear on the register of members of the Company as at the close of business on 3 July 2018 (Tuesday) (including holders of H Shares of the Company who have submitted verified transfer forms on or before Tuesday, 3 July 2018, 4:30 p.m.) will be entitled to attend the EGM. The register of members of the Company will be closed from 4 July 2018 (Wednesday) to 3 August 2018 (Friday) (both days inclusive).
- (4) To be valid, the form of proxy, together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority, must be deposited with the Company's branch share registrar in Hong Kong, Hong Kong Registrars Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 24 hours before the time appointed for holding the EGM.
- (5) In accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), any vote of shareholders at a general meeting must be taken by poll (except those which relate purely to a procedural or administrative matter). As such, the resolution set out in this notice will be voted on by way of poll. Voting results will be uploaded to the website of the Company at www.kelon.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk after conclusion of the EGM.
- (6) The registered address of the Company is: No. 8 Ronggang Road, Ronggui Street, Shunde District, Foshan City, Guangdong Province, the PRC.

Postal code: 528303

Tel: (86) 757 2836 2148

Fax: (85) 757 2836 1055

Contact person: Miss Fangyuan Wei

- (7) Mr. Cheung Sai Kit ("**Mr. Cheung**"), aged 46, a practising certified public accountant in Hong Kong and member of CPA Australia. Mr. Cheung was a senior audit manager at BDO Limited and KPMG successively, and an executive director of BDO Limited from 2011 to September 2014. He has been a counsellor of Moore Stephens CPA Limited from October 2014 to June 2016. He has been an executive director of Moore Stephens CPA Limited since July 2016.

Mr. Cheung has not held any directorship in any other listed companies for the past three years nor holds interests in any shares of the Company or any of its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance.

Mr. Cheung does not have any relationship with any directors, senior management, or substantial or controlling shareholders of the Company or its subsidiaries. During his term of office as an independent non-executive director of the Company, Mr. Cheung is entitled to an annual director's fee of RMB240,000 (before taxation) from the Company as the independent non-executive director. Such director's fee was determined by the remuneration and appraisal committee of the Board after taking into consideration the scale of operation of the Company and the remuneration level of independent non-executive directors of other listed companies. Mr. Cheung will stand for election as an independent non-executive director of the Company. If elected, his term of office will commence from the date of his appointment at the EGM and expire at the end of the tenth session of the Board (i.e. 25 June 2021).

Save as disclosed above, Mr. Cheung confirms that there is no other matter that needs to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor any other matter that needs to be brought to the attention of the shareholders of the Company.

- (8) The English version of the proposed resolution as set out in this notice is for reference only and if there is any conflict between the English and the Chinese versions, the Chinese version shall prevail.