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**HENRY GROUP HOLDINGS LIMITED\***

**鎮科集團控股有限公司**

(the “Company”, together with its subsidiaries, the “Group”)

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 859)**

## **DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by the Company in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 15 June 2018, Top Bright Properties Limited, an indirect wholly-owned subsidiary of the Company, entered into a supplemental agreement with a financial institution for a term loan facility in the principal amount of HK\$212 million. The facility is on a committed basis and is repayable in 60 monthly installments.

On 15 June 2018, each of Smart Land Properties Limited and Pioneer Delight Limited, both being indirect wholly-owned subsidiaries of the Company, entered into an agreement with a financial institution for a term loan facility in the principal amount of HK\$50 million and HK\$25 million. The facilities are on a committed basis and are repayable in 60 monthly installments.

Pursuant to the terms of the aforesaid loan agreements, it will constitute an event of default if Mr. Chen Lijun and Mr. Chen Jianming (the ultimate controlling shareholder of the Company) fail to collectively maintain not less than 55% beneficial shareholding in the Company or maintain control over the management and business of the Group.

The Company will, in compliance with Rule 13.21 of the Listing Rules, include appropriate disclosure in its interim and annual reports for so long as circumstances giving rise to the disclosure obligation under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board of  
**Henry Group Holdings Limited**  
**Fan Xuerui**  
*Executive Director*

Hong Kong, 15 June 2018

\* *The special resolution regarding the change of the English name of the Company from “Henry Group Holdings Limited” to “Zhongchang International Holdings Group Limited” and the adoption of “中昌國際控股集團有限公司” as the secondary name in Chinese of the Company to replace “鎮科集團控股有限公司” (used for identification purpose only) was approved by the shareholders of the Company at the special general meeting of the Company held on 24 May 2018 and the Registrar of Companies in Bermuda has on 4 June 2018 issued the Certificate of Incorporation on Change of Name and the Certificate of Secondary Name confirming that the aforementioned change was registered on 28 May 2018. It is now pending for the notification/ registration procedures in the Companies Registry in Hong Kong.*

*As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Junyong (Chairman), Mr. Fan Xuerui, Mr. Sun Meng and Mr. Sun Feng as executive directors; and Mr. Hung Ka Hai Clement, Mr. Liew Fui Kiang and Mr. Wong Sai Tat as independent non-executive directors.*