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LUZHENG FUTURES Company Limited
魯証期貨股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01461)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 15 JUNE 2018
AND
PAYMENT OF FINAL DIVIDEND**

References are made to the notice (the “**Notice**”) of 2017 annual general meeting (the “**AGM**”) dated 27 April 2018 and the circular (the “**Circular**”) of the AGM dated 27 April 2018 of LUZHENG FUTURES Company Limited (the “**Company**”). Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

AGM

The Company held the AGM at 9:30 a.m. on 15 June 2018 at Conference Room 1616, 16/F Securities Tower, No. 86 Jingqi Road, Shizhong District, Jinan, Shandong Province, the PRC. The AGM was chaired by Mr. Chen Fang, the Chairman of the Company. The AGM has been held pursuant to the requirements of the PRC Company Law and the Articles of Association of the Company and poll results of the AGM are legal and valid.

As at the date of the AGM, the Company’s issued share capital comprised a total of 1,001,900,000 Shares (724,810,000 of which were Domestic Shares and 277,090,000 of which were H Shares), which entitled the holders to attend the AGM and to vote for or against or abstain from voting on the resolutions (the “**Resolutions**”) proposed thereat. Shareholders and proxies of Shareholders attending the AGM held a total of 738,677,000 voting Shares, representing approximately 73.73% of the total number of the Company’s issued Shares with voting rights.

To the best knowledge, information and belief of the Directors, there was no restriction on any Shareholders for casting votes on the proposed Resolutions at the Meeting. There was no Share entitling the Shareholders to attend the Meeting but abstain from voting in favour of the Resolutions as set out in Rule 13.40 of the Listing Rules, and no Shareholder was required under the Listing Rules to abstain from voting on any Resolutions at the Meeting. All Resolutions were put to vote by way of poll. Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, acted as the scrutineer for the votetaking at the AGM.

The poll results in respect of the respective Resolutions were as follows:

Ordinary Resolutions		Number of Votes (%)		
		For	Against	Abstain
1	To consider and approve the proposal on the work report of the Board of the Company for the year 2017	738,677,000 (100%)	0 (0.000000%)	0 (0.000000%)
2	To consider and approve the proposal on the work report of the Supervisory Committee of the Company for the year 2017	738,677,000 (100%)	0 (0.000000%)	0 (0.000000%)
3	To consider and approve the proposal on the annual report of the Company for the year 2017	738,677,000 (100%)	0 (0.000000%)	0 (0.000000%)
4	To consider and approve the proposal on the profit distribution plan of the Company for the year 2017	738,677,000 (100%)	0 (0.000000%)	0 (0.000000%)
5	To consider and approve the proposal on the appointment of accounting firms of the Company for the year 2018	738,677,000 (100%)	0 (0.000000%)	0 (0.000000%)
6	To consider and approve the proposal on the remuneration plan for the chairman of the Supervisory Committee	738,677,000 (100%)	0 (0.000000%)	0 (0.000000%)

Special Resolutions		Number of Votes (%)		
		For	Against	Abstain
7	To consider and approve the proposal on the general mandate to issue overseas bond financing instruments	738,677,000 (100%)	0 (0.000000%)	0 (0.000000%)
8	To consider and approve the proposal on the general mandate to issue domestic bond financing instruments	738,677,000 (100%)	0 (0.000000%)	0 (0.000000%)
9	To consider and approve the proposal on the general mandate to issue new domestic shares and H shares	736,651,000 (99.725726%)	2,026,000 (0.274274%)	0 (0.000000%)

As more than half of the votes from the Shareholders (including their proxies) attending the AGM were cast in favour of the Resolutions numbered 1 to 6, these Resolutions were duly passed as ordinary resolutions.

As more than two-thirds of the votes from the Shareholders (including their proxies) attending the AGM were cast in favour of the Resolutions numbered 7 to 9, these Resolutions were duly passed as special resolutions.

For details of the aforementioned Resolutions, please refer to the Notice and the Circular.

PAYMENT OF FINAL DIVIDEND FOR 2017

Final Dividend

The Board announces the following information relating to payment of the final dividend for 2017:

The Company will pay in cash the final dividend of RMB0.067 (tax inclusive) per Share for the year ended 31 December 2017 (the “**Final Dividend**”). The Final Dividend will be payable to the Shareholders whose names appear on the register of members of the Company on Wednesday, 27 June 2018. The Final Dividend will be denominated and announced in RMB, of which domestic Shareholders will be paid in RMB and H Shareholders will be paid in Hong Kong dollars. The actual amount to be distributed in Hong Kong dollars shall be calculated on the basis of the average benchmark exchange rate between RMB and Hong Kong dollars (i.e. RMB1.225 = HK\$1.00) as announced by the People’s Bank of China for the five working days prior to the date of the AGM. Accordingly, the Final Dividend payable per H Share is HK\$0.082 (tax inclusive).

The Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent (the “**Receiving Agent**”) in Hong Kong which will receive the Final Dividend declared by the Company on behalf of the H Shareholders. The Final Dividend will be paid by the Receiving Agent and the Final Dividend warrants will be posted by Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, by ordinary mail to H Shareholders who are entitled to receive the Final Dividend at their own risk on or about Friday, 27 July 2018.

Taxation

Pursuant to the PRC Individual Income Tax Law (《中華人民共和國個人所得稅法》), the Implementation Regulations of the PRC Individual Income Tax Law (《中華人民共和國個人所得稅法實施條例》), the Circular of the State Administration of Taxation in relation to the Administrative Measures on Preferential Treatment Entitled by Non-resident taxpayers under Tax Treaties (SAT Circular [2015] No. 60) (《國家稅務總局關於發佈〈非居民納稅人享受稅收協定待遇管理辦法〉的通知》(國家稅務總局公告 2015 年第 60 號)), the Notice of the State Administration of Taxation on the Questions Concerning the Levy and Administration of Individual Income Tax After the Repeal of Guo Shui Fa [1993] No. 45 (Guo Shui Han [2011] No. 348) (《國家稅務總局關於國稅發 [1993]045 號文件廢止後有關個人所得稅徵管問題的通知》(國稅函 [2011]348 號)), other relevant laws and regulations and other regulatory documents, the Company shall, as a withholding agent, withhold and pay individual income tax for the individual holders of H Shares in respect of the dividend to be distributed to them. However, the individual holders of H Shares may be entitled to certain tax preferential treatments pursuant to the tax treaties between the PRC and the countries (regions) in which the individual holders of H Shares are domiciled and the tax arrangements between Mainland China and Hong Kong (or Macau). For individual holders of H Shares in general, the Company will withhold and pay individual income tax at the rate of 10% on behalf of the individual holders of H Shares in the distribution of the dividend. However, the tax rates applicable to individual holders of H Shares overseas may vary depending on the tax treaties between the PRC and the countries (regions) in which the individual holders of H Shares are domiciled, and the Company will withhold and pay individual income tax on behalf of the individual holders of H Shares in the distribution of the dividend accordingly.

For non-resident enterprise holders of H Shares, i.e., any Shareholders who hold the Company's Shares in the name of non-individual Shareholders, including but not limited to Hong Kong Securities Clearing Company Nominees Limited, other nominees, trustees, or holders of H Shares registered in the name of other groups and organisations, the Company will withhold and pay the enterprise income tax at the tax rate of 10% for such holders of H Shares pursuant to the Notice of the State Administration of Taxation on the Issues Concerning Withholding the Enterprises Income Tax on the Dividends Paid by Chinese Resident Enterprises to H Share Holders Who are Overseas Non-resident Enterprises (Guo Shui Han [2008] No. 897) (《國家稅務總局關於中國居民企業向境外 H 股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》(國稅函[2008]897 號)). Non-resident enterprise shareholders may apply for tax refund after receiving the dividend in accordance with relevant requirements including tax agreements (arrangements).

If H Shareholders have any queries on the above arrangements, they may seek advice from their tax advisors on the tax impact in the PRC, Hong Kong and other countries (regions) in relation to the holding and disposing of H Shares.

By order of the Board
LUZHENG FUTURES COMPANY LIMITED
CHEN Fang
Chairman

Jinan, the PRC
15 June 2018

As at the date of this announcement, the Board consists of Mr. Chen Fang and Mr. Liang Zhongwei as executive Directors, Mr. Lv Xiangyou, Mr. Yin Ge, Mr. Li Chuanyong and Mr. Liu Feng as non-executive Directors, and Mr. Gao Zhu, Mr. Yu Xuehui, Mr. Wang Chuanshun and Mr. Li Dapeng as independent non-executive Directors.